

APHIS 2000 Authorization Application and Compliance Reporting Biotechnology Regulatory Services (BRS)

Effective Date: June 12, 2025



APHIS 2000 Authorization Application and Compliance Reporting

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Version:	Effective Date:	Update:
1.0	April 5, 2021	Initial document released.
2.0	March 28, 2022	Document updated to provide more detail and reflect updated system user-interface.
3.0	July 21, 2023	Updated Compliance Reporting instructions to reflect updated system user-interface.
4.0	March 7, 2024	Minor update to reflect implementation of multiple origin and multiple destination locations in import permit applications.
5.0	August 2, 2024	Minor update to reflect reusable import labels, login.gov accounts, and help updates.
6.0	June 12, 2025	Minor update to reflect use of the new pre-application questionnaire tool and return of the notification process.

Document Version History

For access to the most recent version of this job aid, and for other APHIS eFile support materials, visit https://www.aphis.usda.gov/aphis/banner/help/efile/efile-training.

For questions related to BRS applications or compliance reports, please use the APHIS eFile Help Wizard found under the Get Help tab on the APHIS eFile portal (<u>https://efile.aphis.usda.gov/s/get-help</u>).



APHIS 2000 Authorization Application and Compliance Reporting

APHIS 2000 Summary

This is a high-level summary of the APHIS 2000 authorization application on APHIS eFile. For detailed steps, please refer to the rest of this Job Aid.

Application Instructions:

- 1. Visit <u>https://efile.aphis.usda.gov/s/</u> and login with your identity-verified Login.gov account.
 - a. Visit the <u>USDA FAQ Page</u> to learn more about Login.gov accounts or transitioning your eAuth account.
- 2. Using the Ready to Apply drop-down, select APHIS 2000 (Web).
- 3. Complete the BRS Pre-Application Questionnaire (PAQ) using the on-screen instructions and proceed to your application.

Note: After selecting a BRS application type in the PAQ, you will be redirected into the application. If you leave APHIS eFile and return, your draft application will be the first one listed on the My Activity page.

- 4. Select View Details on the Application Activity Card.
- 5. Complete the Application Details section and proceed.
 - a. Your response to the **Does this Application Contain CBI** field will determine whether Confidential Business Information (CBI) may be claimed at any time on the application, authorization, or any future self-reports. Once saved, your selection is final for this application.
 - i. On CBI applications, you will be able to denote CBI data in most text fields by typing square brackets [] around the confidential information. Certain fields with restricted input types, such as numeric fields, email addresses, and drop-down lists have a corresponding Claim as CBI checkbox under the field if it may be claimed as CBI.
 - ii. All CBI applications must include a CBI Justification, which outlines how the information claimed as CBI meets the definition of a trade secret or how disclosure of the data may inflict competitive or financial harm. This may be described on the application field in under 4,000 characters or attached as a separate document.
 - b. Once you have saved the required Related Activity fields, you may navigate between application sections by using the **Back** and **Save and Next** buttons, or by clicking the name of the section in the progress bar. Please ensure you select **Save** or **Save and Next** in each section once data entry is complete, so that the information is validated against submission requirements.
- 6. Complete the **Organism** section and proceed.
- 7. Complete the **Organism Supplier/Developers** section and proceed.

Note: This section is only applicable to permit applications; as a result, this section will not appear on notification applications. Adding an Organism Supplier/Developer is required for permit application with a release component, but optional for import and interstate movement only applications. If you do not wish to add an Organism Supplier/Developer, select the Save and Next button.



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- 8. Complete the **Constructs** section, including **Intended Traits** and **Genotypes**, and proceed. Note: Previously Submitted Constructs will be available after your first application submission in APHIS eFile and are limited to applications where the same organism is added.
- 9. Complete the Locations section and proceed.
 - a. Locations section requirements and limitations:
 - i. At least one Agent for each location.
 - ii. At least four (4) GPS coordinate pairs for environmental release locations.
 - iii. At least one material record for all destination or origin+destination locations.
- 10. Complete the SOP & Attachments section and proceed.
 - a. Use the Add SOP or Attachment button to upload documents and set attributes.
 - b. If your SOP or attachment files contain CBI, you will need to upload at least two (2) versions of each file, CBI and CBI-Deleted.
- 11. Review your data via the Review and Submit Section and proceed to the bottom of this page.
 - a. You will only be able to submit your application if all minimum application requirements have been addressed. The top of this page will point to any sections of the application where additional data is needed.
 - b. PDF previews may be generated using the **Generate Line Item PDF** button in the upper right-hand corner. This PDF can be viewed in the SOPs & Attachment section.
- 12. Check the **Certify** checkbox at the bottom of the **Line Item Review** section, then click the **Continue** button.
- 13. On the Application detail page, check the **Certify** checkbox, and click the **Submit** button.
 - a. Your application is now submitted, and you will receive an email confirmation.
 - b. Your request will be given an Authorization (AUTH-0000XXXXXX) number where APHIS BRS will perform the review.
- 14. You will receive an email notification of any next steps.
 - a. Example reasons you may receive an email:
 - i. APHIS requires an update to your application.
 - ii. Permit conditions are ready for review.
 - iii. APHIS made a decision on your authorization request.
 - iv. Labels associated with an authorization are ready.



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Create a New Web Application

You, the responsible person or application preparer, are creating a new web application where you will manually enter your application data.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the **Ready to Apply Select an option** drop-down menu, choose **APHIS 2000 (Web)** and select **Get Started** to begin a new application.

USDA Animal and Plant Health Insp U.S. DEPARTMENT OF AGRICULTURE	pection Service	About APHIS Ask USDA Contact Us Resources
HOME GUIDE ME MY ACTIVITY GET I	HELP	
We Apply and manage	Icome to APHIS eff ge your APHIS applications, registrations, perm	File its and licenses.
Sioning into eFile requires a login credential, either USDA	Changes To Login Credentials	Suthentication to login gov (more information here). As of
September 11, 2023, new users who need a login to USDAs	ystems should utilize login gov credentials. Existing users can use their USC credentials about this transition or to get help with your account, please contact the <u>USC</u>	A eAuthentication login OR can transition to using login gov VA help desk
Start here	Ready to Apply?	you need.
	APHIS 2000 (Web) Get started	
	APHIS 2000 (Web) Authorization for importation, Interstates of certain genetically engineered (IGE) organisms APHIS 2000 (XML)	2
Applicant Action Required >	Interstate downersed, or fractions and fract	iew All Activity >
	8	Si

This option directs users to the BRS Pre-Application Questionnaire (PAQ). The PAQ presents several questions to help you determine your notification or permitting needs.



APHIS 2000 Authorization Application and Compliance Reporting

3. Select an option, then select the **Next** button.

	AL AND PLANT H	ealth Inspection Service				E	BRSONLY	•	
				About A	PHIS Ask	USDA Co	intact Us R	esources	
Vhat Do You Want	To Do?								
RS regulations included	two authorization proces) and a permitting proces	ses, a streamlined notification process for certain introductio	ns having eligible regulated artic	les and acti	vities that m	neet regulate	ory performar	nce	
lse the Check Notificati	n Eligibility option below	to see if your regulated article is eligible for notification.							
you are familiar with U	SDA Biotechnology regula	tions (7 CFR part 340) and authorization processes and would	d like to quickly start a BRS perm	t, use the S	tart a Permi	t Application	n option below	w.	
Check Notification	Eligibility ication								
Start Again Exi							N	lext	
HOME GUIDE		/ITY GET HELP							
U.S. DEPA	AL and Plant I RTMENT OF AGRICUL	Tealth Inspection Service	\bigcirc	ſ		0	•	Yeu IIII	

- 4. Answer each on-screen prompt and proceed through the PAQ.
- 5. At the conclusion of the PAQ, you will be presented with options to start a notification or permit application or contact BRS. Choosing to proceed with a notification or permit application will redirect you into the application where you can begin filling in information.



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Returning to an Existing Application

You, the responsible person or application preparer, want to continue (or edit) an application you have not yet submitted.

Instructions:

1. Login to APH	S eFile.			
USDA United States Departme	nt of Agriculture		L 130A	EFRLE TE 8T 🔻
HOME GUIDE ME MY ACTIVITY	Service		About APHIS Ask USDA	Contact Us Help
				200
Apply and manage	ome to A Your APHIS applicatio	APHIS (eFile mits and licenses.	
Start he	Ready to	Apply?	need.	
	Select an option	▼ Get started		
	Your Ac	ctivity		
Applicant Action Required >	Draft 53	> Vi	ew All Activity	· (2

- 2. Select the View All Activity.
- 3. Adjust the Filters section to show Draft/Open Applications. You may also use the search bar if you know the application number (A-0000XXXXXX) in progress.

Note: Use the **Sort by** drop-down to sort through BRS application and authorizations. After sorting you can navigate to the Filters section to select between the application type, status, and other filter options.

Filters Applied (0)	Clear All
Activity Type	
Applications (246)	
Authorizations (163)	
Letters (4)	
Permits (2)	
Document Type	
Amendment (72)	
New (339)	
Form Number	
APHIS 2000 (BRS) (401)	
PPQ-525a (4)	
PPQ-526 (3)	
PPQ-587 (3)	

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4. If needed, sort the applications to find your existing application. Depending on when the application was created, you may also need to adjust the Display Recent drop-down.



5. Select View Details button to begin drafting your application.

BRS Trad	ease IMR XML Test			5	View Details	More Actions▼
Applicant	Organism	CBI Status	Started	Status		
ton Swanson	Musa acuminata	Yes	03/26/2021	Open		



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CBI Status and Related Activity

You, the responsible person or application preparer, have started a new application. You need to indicate whether the application will contain any CBI, as well as provide preliminary details about your application.

Instructions:

1. Select the Does this Application Contain CBI drop-down arrow and choose Yes or No.

Note: Once you choose your answer and save it, you will <u>not be able to change it</u>. If there is a possibility that there will be CBI in your application, authorization, SOP, attachments, or future self-reports, please choose Yes. Selecting No will prevent use of square brackets in text fields that can be claimed as CBI and will hide all **Claim as CBI** checkboxes for non-text fields.

Confidential Business Information (CBI)		
* Does This Application Contain CBI?	* CBI Justification	
Yes	test	2

- 2. If you chose Yes, enter a justification of up to 4,000 characters in the CBI Justification field.
 - a. Although an initial value is needed in the CBI justification field, you may adjust the explanation in this field any time before submission.
 - b. You may also attach a longer CBI justification document in the Attachments section of the

application. If this applies to you, enter See Attachment(s) in the CBI Justification field.

Note: CBI selection cannot be modified after clicking Save. Once you have selected the **Save** button, the Related Activity section of the page will appear below.

<u>How to Claim CBI</u>: If you indicated your application will contain CBI, you will see shield icons next to all fields available that can be claimed as containing CBI.

/

To claim information as CBI, you will either use square brackets [] or a Claim as CBI checkbox. On CBI applications, you will be able to denote CBI data in most text fields by typing square brackets [] around the confidential business information. Certain fields with restricted input types, such as numeric fields, email addresses, and drop-down lists have a corresponding **Claim as CBI** checkbox under the field if it may be claimed as CBI.

Zip Claim as CBI	
22209	
Location Description	
This is the description of my location. In this example [this part of my note is marked as CBI because it is surrounded by brackets].	



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3. Scroll down to the Related Activity section and select the **Proposed Effective Date** field and choose the **date** you want the authorization to take effect.



Note: You can enter the dates manually (MM/DD/YYYY) or use the calendar view.

4. Select the Proposed Expiration Date field and choose the date you want the authorization to expire.

10/13/2022							4
* Any biological material (e.g., culture mediu	4		Octob	er	Þ	202	22 🛟
ism during movement	Sun	Mon	Tue	Wed	Thu	Fri	Sat
No	25	26	27	28	29	30	1
	2	3	4	5	6	7	8
* Means of Movement	9	10	11	12	13	14	15
test	16	17	18	19	20	21	22
Additional Information	23	24	25	26	27	28	29
	30	31	1	2	3	4	5
				Today			



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5. Complete each of the required fields by either entering your information into the fields or choosing your answer from a drop-down menu.

Note: The fields you see will vary based on whether your authorization is for import, interstate movement, environmental release, or interstate movement and environmental release.

Related Activity	
* Proposed Effective Date	* Proposed Expiration Date
1/6/2022	1/5/2023
Any biological material (e.g., culture medium, or host material) accompanying the organ- ism during movement	
* Purpose of Permit	* Means of Movement 😻
Phytoremediation 💌	[brackets]
Applicant Reference Number 🖤	Additional Information
	Save Save and Next

- 6. Complete any non-required fields as appropriate.
- 7. If this application needs to be reviewed together with another previously submitted application, enter the

Application Number of the other application into the Additional Information field.

Note: You may also use this field to reference authorization numbers where similar information has been previously reviewed by APHIS, whether this permit application continues an environmental release started under another permit, or to include any details about your submission that are not captured elsewhere in the application.

00003523		7	
	Save	Save and Next	8

8. Select the **Save and Next** button to proceed to the Organisms section.



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Organisms

You, the responsible person or application preparer, can review or add organisms in this section of the application.

Instructions:

1. Select the Add Organism button to add an organism.

Organisms	
istructions	
ganisms that are not plants do not qualify for notification and cannot be selected here.	
nly one plant species can be added. Select a plant by clicking the +Add Organism button and searching within the Organism field. The listed plants generally inclu tification and the listed Movement Type. Please contact BRS.eFile@usda.gov if your plant is not available for selection OR if you are uncertain about the appropri tification application.	ide those that can come under ateness listing a plant in this
Organism Details	+ Add Organism
* You have no individual Organism information	

2. In the Add Organism pop-up window, go to the Select an Organism section and scroll through the list or search using the organism's scientific or common name. When you have located the organism you wish to add, use the **Select** button.

arch					
2 Enter your search here					
rganism Type 🛛 🗸	Organism Scientific Name 🗸 🗸	Organism Common Name 🛛 🗸	Alternate Scientific Name 🗸 🗸	Action	
lant	Agrostis canina	Velvet bentgrass		Select	
lant	Agrostis stolonifera	Creeping Bentgrass		Select	9
lant	Agrostis tenuis	Colonial bentgrass	Agrostis sylvatica, Agrostis ten	Select	2
lant	Allium cepa	Onion		Select	
lant	Allium fistulosum	Welsh onion		Select	
	1000 NO.			(



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3. You may optionally add a cultivar and/or breeding line and/or strain and Add the record.

	Add O	rganism
• Organism 🚯		Cultivar and/or breeding line and/or strain 🦁
Acidovorax venae	×	
		Cancel

- 4. Repeat steps 1-3 to add any additional organisms to the application.
- 5. Select the Save and Next button to proceed to the Organism Supplier/Developers section.

ailable for selection.					
rganism Details					+ Add Organism
Organism Type	✓ Organism Scientific Name	✓ Organism Common Name ✓	Cultivar and/or breeding lin ∨	Status	~
Plant	Vaccinium corymbosum	Blueberry, Highbush Blueberry	Blueberry [Biotest1]	Review Complete	/ 宣
now:		44 4 			Total Organisms: 1
		Page 1 of 1			



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Organism Supplier/Developers (Permit Only)

You, the responsible person or application preparer, can choose to identify your Organism Supplier or Developer in this section of permit applications. This section will not appear on notification applications.

Instructions:

1. The Organism Supplier/Developer section will display a contact card matching the contact information of

the responsible person listed on the application. Additionally, contact cards representing previously listed Organism Supplier/Developers will also be listed.

Note: This section is required for applications with a release component and optional for import and interstate movement applications. If you do not need to list an Organism Supplier/Developer, proceed by using Save and Next, located at the bottom of this page, to proceed to the next section of the application.

Organism Supplier/Developer Details	
Instructions Entering Organism Supplier/Developer information is optional. Choose from your contact list the individual(s) who is (are) the Organism Supplier/Developer(s), OR If you do not want to add Organism Supplier/Developer information, do not Select a Contact as Orga Organism Supplier/Developer	create a new contact to use instead. nism Supplier/Developer and proceed by using 'Save and Next'.
Enter name,organization, or email Q	Or Create New Contact
BRSOnly ApplicantUser Edit Project Lead Edit Mailing Address 555 Place ave S55 Place ave Riverdale, Maryland (MD) 20737 United States of America 1-11-111 miranda.wanex@aphis.usda.gov Select as Organism Supplier/Developer	Jesper Bratt Edit Created from Application (A-0000346665) with BRSOnly ApplicantUser Account> Create New Contact Edit Mailing Address 25 Lafayette St Newark, New Jersey (NJ) 07102 United States of America 4-444-4444 Jb63@njdevils.com Select as Organism Supplier/Developer 2

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 After you use the Select as Organism Supplier/Developer button, the selected contact card will remain on the page while the other contact cards disappear. To add another contact as an Organism Supplier/Developer, select +Add Another Organism Supplier/Developer Contact (if selecting from an existing contact card) and repeat steps 2-3 as necessary.

Note: If you want to create a new contact card for an Organism Supplier/Developer not listed on this page, proceed to step 4. If you want to remove a select contact as for an Organism Supplier/Developer, use the Remove Organism Supplier/Developer button.

Organism Supplier/Developer Details					
Instructions					
Entering Oversion Overlier/Developer information is entired					
Entering Organism Supplier/Developer information is optional.					
Choose from your contact list the individual(s) who is (are) the Organism Supplier/Developer(s), Of	create a	new contact to use instead.			
If you do not want to add Organism Supplier/Developer information, do not Select a Contact as Or	anism Su	pplier/Developer and procee	ed by using 'Save and N	lext'.	
Organism Supplier/Developer					
Find a Organism Supplier/Developer					
Enter name, organization, or email Q	Or	Create New Contact	4		
Estimation BRSOnly ApplicantUser Edit Project Lead Edit Mailing Address 555 Place ave Riverdale, Maryland (MD) 20737 United States of America 1-111-1111 miranda.wanex@aphis.usda.gov Remove Organism Supplier/Developer 2 + Add Another Organism Supplier/Developer Contact 2					3
Back				Save	Save and Next

3. When you complete selecting contact cards as Organism Supplier/Developers, select **Save and Next** to proceed to the next section of the application.

Note: If you want to create a new contact card for an Organism Supplier/Developer not listed on this page, proceed to step 4.

4. To create a new contact, select **Create New Contact**.

Note: If on a CBI-included application, when you first create a new contact, you will not be able to mark any information as CBI. However, once you select the contact as an Organism Supplier/Developer on your application, you will be able to edit the contact and claim CBI.



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5. Enter the contact information of your Organism Supplier/Developer in the required fields. Select **Save & Select** when you are done.

	Add New Associated Contact 5
* First Name	* Email Address
kim	K.Sands@gmail.com
Last Name	Phone
Sands	
Title	* Organization Name
Supplier	Test
Fax	
ax Address Information	
Address Information	*Country
Address Information Street Address 112233 Blank St	*Country United States of America X
Address Information Street Address 112233 Blank St City	* Country United States of America X * State/Province
Address Information Street Address 112233 Blank St City Arlington	*Country United States of America X *State/Province Virginia (VA) X
Address Information Street Address 112233 Blank St City Arlington Postal Code	*Country United States of America X *State/Province Virginia (VA) X *County

- 6. To select the New Contact as an Organism Supplier/Developer information as CBI, use Select and Organism Supplier/Developer on the newly created contact card.
- 7. To claim Organism Supplier/Developer information as CBI, select the **Edit** button on the contact card.

Organism Supplier/Developer	
karen smith	Edit
Mailing Address	
wwwww	
charlotte, North Carolina (NC) 28213	
United States of America	
sssss@aol.com	
Remove Organism Supplier/Developer	
+ Add Another Organism Supplier/Developer Contact	



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8. Update the Organism Supplier/Developer contact information you want to claim as CBI. Select the **Save** button once completed.

Note: Text fields may be claimed as CBI by typing square brackets [] around the CBI information. Use the **Claim as CBI** checkbox for the zip, phone, and email address fields you would like to Claim as CBI.

First Name [Karen] Last Name [Smith] Title Supplier Organization Name [Supplier]	Email Address Claim as CBI	
Address Information		
Street Address 🦁	* Country	

9. Once your new contact is saved, you will be brought back to the Organism

Supplier/Developers main screen. Select the **Save and Next** button to continue to the next section.

Organism Supplier/Developer Details			
* Organism Supplier/Developer			
karen smith supplier Mailing Address wwww charlotte, North Carolina (NC) 28213 United States of America ssss@aol.com Remove Organism Supplier/Developer	Edit		
+ Add Another Organism Supplier/Developer Contact			
Back		Save Save and Next	9



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Constructs

You, the responsible person or application preparer, are adding your construct(s) to the application. Provide information on the construct intended trait(s) and any genotypes, including each construct component.

Instructions:

- 1. You have three options to add construct(s) to the application.
 - a. To enter a new construct, proceed to step 2.
 - b. To select a construct that was submitted on a previous APHIS eFile application, proceed to step 21.
 - c. To add a construct that is similar (but not identical) to a previously submitted construct (PSC), proceed to step 27.

Note: PSCs are constructs that were submitted on a past APHIS eFile application with the same CBI status and the same organism.

Note: To apply, you will need to add at least one construct that includes intended trait(s) and genotype(s).

Add a New Construct

2. Select the +Add Construct button.



3. In the Add Construct pop-up window, enter the name of your new construct.

Construct Details	
* Construct Name	• Organism
[Test construct]	3 Acidovorax venae 4
* Modification Method	Transformation Events/Construct Desc.
🗹 Claim as CBI 🦁	[test]
Agrobacterium tumefaciens, disarmed	5

4. Select the Organism drop-down arrow and choose the Organism for your Construct.

Note: The drop-down will be limited to organisms that are listed on the application.

- 5. Select the Modification Method drop-down arrow and choose your modification method.
- 6. Enter any further details into the Transformation Events/Construct Desc. field.
- 7. Select the Add button.

Note: Intended Trait(s) and Genotype sub-sections appear after a construct is initially saved. These sections are required for submission.



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8. Select the Add Intended Trait button.



- 9. In the Add Intended Trait pop-up window, select the **Trait** from the drop-down menu.
- 10. Describe the specific phenotype in the Phenotype field.
- 11. Add the Mechanism of Action (optional).
- 12. Select the **Add** button at the bottom of the Add Intended Trait pop-up window.

Note: To add other Intended Traits, repeat steps 8-12.

	Add Intended Trait	
Intended Trait Details		
* Trait		
Select an Option		<
*Phenotype 😻	Mechanism of Action	
	11	

13. In the Genotypes section, select the Add Genotype button.





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14. In the Add Genotype pop-up window, complete all required fields.

Note: You may select your construct component type using the **Construct Component** drop-down field. If your construct component type is not available within this list, select **None** and enter your component type in the **Construct Component if Not Listed** field.

Α	dd Construct Component
Component Details	
*Genotype Category 🕕	* Construct Component Name 👹
Select an Option	
*Construct Component	Danar O
None	•
*Construct Component if Not Listed	* Construct Component Description
	li
	Cancel Add

- 15. Select Add.
- 16. After saving your first genotype and construct component, you will be able to add additional components to that genotype by selecting the **Add Component** button. The **Add Component** button will appear under each listed genotype.

Note: Components may be moved within and between genotypes by dragging the components to the correct position.

Genot	ypes	
🛃 G	enotypes	Add Genotype
	Empty Transformation Vector	Actions
≡	3'UTR: test description	/ 亩
		Add Component 16
-	Selectable Marker	Actions
≡	Exon: test	× ±
		Add Component

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- 17. To add another genotype and its respective components, repeat steps 13-16. *Note: Genotypes may be re-ordered by dragging the genotype to the correct position.*
- 18. Once you finished adding genotypes and their components, select the Save button at the bottom of the Edit Construct pop-up screen. This will save the construct and bring you back to the Constructs main page.
- To add another <u>new</u> construct to your application, select the Add Constructs button and repeat steps 2-18 above. To add a previously submitted construct to your application, proceed to step 21. To clone a previously submitted construct, proceed to step 27.

Note: If you wish, you can clone a construct by using the clone button on the bottom of the Edit Construct pop-up window.

20. When you have added all your constructs to the application, select the **Save and Next** button on the bottom of the Constructs section of the application to proceed to the Locations section.

Add a Previously Submitted Construct (PSC)

21. To add a PSC, select the +Add PSC button.

Note: If you created a construct on a CBI application in the past, it will be unavailable if you are drafting a non-CBI application. You will be limited to constructs which were submitted for the organism(s) added to your application.

Y Previously Submitted Constructs	٩	+ Add PSC 21
* You have no Previously Submitted Constructs information	n	

22. Scroll through the listed PSCs in the table or use the search bar to identify a PSC.

Q								
	Construct Name 🗸 🗸	Account Name 🗸 🗸	Intended Trait(s) V	Modification Meth \vee	Organism	\sim	Status 🗸	
	[Sprint 11.2 Construct -1]	BRSOnly ApplicantUser Account	AP-Agronomic Properties	[Biolistic]	Bih jolokia		Submitted	Q
	* Construct Name *	BRSOnly ApplicantUser Account	AP-Agronomic Properties, BR-Bacterial Resistance	[Other]	Bih jolokia		Submitted	Q
	* Construct Name	BRSOnly ApplicantUser Account	AP-Agronomic Properties, BR-Bacterial Resistance, OO-Other	[No transformation]	Bih jolokia		Waiting on Customer	Q

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- 23. Select the **Magnifying Glass** icon to view the PSC details, including Intended Trait(s) and Genotypes, if needed.
- 24. Select the checkbox(es) associated with any PSC that you would like to add to the application.
- 25. Select the **Save** button to add the PSC(s) to this application. *Note: A PSC cannot be edited but may be cloned as a new construct.*
- 26. When you have added all your constructs to the application, select the **Save and Next** button on the Constructs section of the application to proceed to the Locations section.

Clone a Previously Submitted Construct (PSC) to Add a New (Editable) Construct

- 27. PSCs may be cloned in one of two ways. Steps 28 through 33 detail how to clone a PSC if the PSC is not listed on the application, while steps 34 through 36 detail how to clone a PSC if it is already listed on the application.
- 28. Select the Add Previously Submitted Constructs button.

Previously Submitted Constructs	٥,	* Add PSC 28
* You have no Previously Submitted Constructs	sinformation	
Back	Save	Save and Next



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29. Using the scroll bar or search bar to identify the PSC you want to clone. Select the **magnifying glass** to expand the construct details for the identified PSC.

Construct Name Account Name Intended Trait(s) Modification Meth Organism Status Image: Construct Name [Sprint 11.2 Construct -1] BRSOnly ApplicantUser Account AP-Agronomic Properties [Biolistic] Bih jolokia Submitted Q * Construct Name * BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [Other] Bih jolokia Submitted Q * Construct Name * BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [Other] Bih jolokia Submitted Q * Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [No transformation] Bih jolokia Submitted Q	Q								
[Sprint 11.2 Construct-1] BRSOnly ApplicantUser Account AP-Agronomic Properties [Biolistic] Bih jolokia Submitted Q * Construct Name * BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [Other] Bih jolokia Submitted Q * Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance, OO-Other [Other] Bih jolokia Submitted Q * Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance, OO-Other [No transformation] Bih jolokia Waiting on Customer Q		Construct Name 🗸 🗸	Account Name 🗸 🗸	Intended Trait(s) ∨	Modification Meth \vee	Organism	\sim	Status 🔨	·
* Construct Name * BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [Other] Bih jolokia Submitted Q * Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance [Other] Bih jolokia Submitted Q * Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial Resistance, OO-Other [No transformation] Bih jolokia Waiting on Customer Q		[Sprint 11.2 Construct -1]	BRSOnly ApplicantUser Account	AP-Agronomic Properties	[Biolistic]	Bih jolokia		Submitted	Q
* Construct Name BRSOnly ApplicantUser Account AP-Agronomic Properties, BR-Bacterial [No transformation] Bih jolokia Waiting on Customer Q Resistance, 00-Other		* Construct Name *	BRSOnly ApplicantUser Account	AP-Agronomic Properties, BR-Bacterial Resistance	[Other]	Bih jolokia		Submitted	Q
		* Construct Name	BRSOnly ApplicantUser Account	AP-Agronomic Properties, BR-Bacterial Resistance, OO-Other	[No transformation]	Bih jolokia		Waiting on Customer	Q

30. Scroll to the bottom of the Select Previously Submitted Construct(s) pop-up window and select the **Clone** button.

	Select Previ	ously Si	ubmitted Con	struct(s)	
Construct Details					
onstruct Name			Organism		
construct 1			Acidovorax venae		
odification Method			Transformation Events	/Construct Desc.	
Direct Injection		•			
Intended Trait(s)					
Y Intended Trait(s)					
Name	✓ Trait			✓ Phenotype	~
PN-00083526	AP-Agronomic I	Properties		testing	
Show: 10 V		44 4	b bb		Total Intended Traits: 1
		Page	1 of 1		
Genotypes					
Genotypes					
Empty Transformation Vector					
3'UTR: test description					
					Return

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- 31. Once you have selected the clone button, you will be brought back to the Constructs main page.
- 32. You will see your cloned construct in the Constructs section. Click on the Pen icon of the newly cloned PSC to make any needed edits to the construct. Return to step 3 for instructions on how to update your cloned construct's details.

Note: A cloned construct adds a system generated ID to the end of the original construct's name. For the cloned construct to stand alone as its own construct, the cloned PSC will need to be renamed. You may delete or update the construct any time before submission.

Constructs									۹	+ Add Co	onstruct
Construct Name	~	Modification Method	~	Organism	~	Intended Trait(s)	~	Status	✓ Action Required	~	
Construct 1: a0E350000	0	Direct Injection		Acidovorax venae				Draft	Add Intended T Genotype	ait, Add	/

- 33. When you have added and saved all your constructs to the application, select the **Save and Next** button to proceed to the Locations section.
- 34. To clone a PSC that is already added to the application, select the **eye icon** to expand the construct detail for the PSC you want to clone.

Construct Name 🗸 🗸	Account Name 🗸 🗸	Modification Met \vee	Organ	ism		\sim	Intended Trait(s)	1	Status	\sim	App Status	\sim		
Sprint 11.2 Construct -]	BRSOnly ApplicantUser Account	[Biolistic]	Bih jol	lokia			AP		Submitted		Draft		Ċ	•
10 ×				44	4 4		••			Tota	l Previously Subm	nitted Cons	truct	:s: 1



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35. The bottom of the Construct detail pop-up window will have a Clone button. Select this clone button to clone the PSC.

Construct Details Construct Name Sprint 11.2 Construct -1] Modification Method ✓ Claim as CBI Intended Trait(s)			Organism Bih jolokia Transformation [Transformation	Events/Construct Desc. Events/Construct Desc.	1	
Construct Name Sprint 11.2 Construct - 1] Modification Method Claim as CBI			Organism Bih jolokia Transformation [Transformation	Events/Construct Desc. Events/Construct Desc.]	
Intended Trait(s)						
Intended Trait(s)					
Name PN-00111235	✓ Trait AP-Agronomic Prop	✓ perties	Phenotype [* Phenotype]	✓ Mechani	ism of Action	~ ©
Show: 10 V		ee ee	b bb		Total Inter	nded Traits: 1
Genotypes						
35 Genotynes						

- 36. Return to step 3 for instructions on how to update your cloned construct's details.
- 37. When you have added and saved all your constructs to the application, select the Save and Next button to proceed to the Locations section.



APHIS 2000 Authorization Application and Compliance Reporting

Locations

You, the responsible person or application preparer, are adding your location(s) to the application.

Instructions:

1. Select the Add Location button.

Note: The location types required for your application are indicated above the Locations Detail table.



2. Select the Location Type drop-down arrow and choose your location type.

Note: Different location types will be available depending on the movement type of the application.

acetion Tune			1
Prigin Location	 2		
✓ Origin Location			
Destination Location			
Origin and Destination Location			- 1
Release Sites Location			

- 3. Select the **Continue** button.
- 4. Follow the instructions for the location type you chose above.
 - a. To add an Origin Location, proceed to step 5.
 - b. To add a Destination Location or an Origin and Destination Location, proceed to step 17.
 - c. To add a Release Sites Location, proceed to step 26.



APHIS 2000 Authorization Application and Compliance Reporting

For Origin Location Type

5. Select the Location Name field and enter the name of your location.

Location Name	\searrow	* Country	
		5 United States of America	6
treet Address 1		* State/Province	
		Enter your State/Province	۹ 🗲
treet Address 2		* County	
		Enter your County	۹ 🗲 ۲
treet Address 3		Zip	
treet Address 4		Location Description	
			1.
ity			

6. Select the Country field.

Note: For all movement types other than Imports, the Country field will auto-populate with the United States of America, and State and County will be required fields. If you are applying for an import authorization, only the Country and City fields will be required on the Origin Location.

- 7. Enter the name of the country into the search bar and select your country from the drop-down list.
- 8. Repeat steps 6-7 for the State and County fields.
- 9. Provide additional information as needed in the remaining fields.

Note: To process an application, BRS requires Street Address 1, City, and Zip code on each location (excluding origin locations on import authorizations – only City is additionally required).

10. Select the Add button.

Note: Location sub-sections appear after a location is initially saved. These sections are required for submission.

11. In the Agents section, select the Add Agents button.

	Add Agents	11	
--	------------	----	--

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12. In the Add Agents pop-up window, enter the **First Name**, **Last Name**, **Title**, **Day Phone**, and **Email** of your contact into the associated fields.

	Add	Agents 12
Primary Contact		Zip Claim as CBI
* First Name		
*Last Name		* Day Phone Claim as CBI
* Title		
Organization		Alternate Phone Claim as CBI
Address		
City	1.	Fax. Claim as CBI
Country		
Enter your Country	Q	
State		* Email
Enter your State/Province	Q	Claim as CBI
County		
Enter your County	Q	· · · · · · · · · · · · · · · · · · ·
		•
		Cancel Add

Note: You may optionally provide additional data in the remaining fields.

- 13. Select the Add button. If you would like to add another agent to this location, repeat steps 11-12.
- 14. To add another location, select the **Save** button and return to step 1.
- 15. Select the Save and Next button to proceed to the SOP & Attachments section.

For Destination Location or Origin and Destination Location Type

Note: For Destination and Origin and Destination location types, the Country field will auto-populate with the United States of America. The Origin and Destination location type can be used when the same location serves as both the origin and the destination of regulated material that is transported across state lines. You will still need to provide an additional origin and/or destination to meet the minimum submission requirements on applications for interstate movement.

16. Repeat steps 5-9.



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17. Select whether the location has been Previously Inspected by APHIS using the drop-down list and

select Add once completed.

* Previously Inspected by APHIS	
Yes	17

Note: Location sub-sections appear after a location is initially saved. These sections are required for submission.

- 18. Proceed to the Materials section and select the Add Materials button.
- 19. Complete all required fields in the Add Material pop-up window.

Note: If the entered Quantity and Unit of Measure represents multiple material types, such as multiple plant parts, please select **Other** in the Material Type picklist and provide a description of the materials in the **If Other, Please Describe** field.

20. Select Add.

Quantity	* Unit of Measure	
	Select Unit of Measure	•
Material Type		
Select Material Type	T	

- 21. To add an Agent to the location, complete steps 11-13.
- 22. To add another location, select the Save button and return to step 1.
- 23. Select the Save and Next button to proceed to the SOP & Attachments section.

For Release Sites Location Type

Note: For Release Sites locations, the Country field will auto-populate with the United States of America.

- 24. Complete the Release Sites Location section.
- 25. Enter a unique, non-CBI value to serve as a release site's Location Unique ID.
- 26. Complete the Release Details section.
- 27. Complete the Site-Specific Information section.



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28. Select the Add button.

Note:	Location su	<i>ib-sections</i>	appear a	fter a loc	cation is	; initially	saved.	These	sections	are red	uired	to sul	bmit
11010.1		000010110	appour a	1101 4 100		, mincially	ouvou.	111000	000010110		141104	.0 00,	J

Location Name 🧶	* Country	
test	United States of America	
Street Address 1 🖤	* State/Province	
	North Carolina (NC)	×
Street Address 2	* County	
•	Mecklenburg	×
Street Address 3	Zin	
	Claim as CBI	
Street Address 4 🦁	Location Description 👹	
		11
City 🔮	* Location Unique Id	li
Release Details 26	Location Unique Id test	
Release Details 26	* Location Unique Id test	
City Image: City City City City City City City City	* Location Unique Id test * Number of Acres Claim as CBI	
City Image: City City City City City City City City	* Location Unique Id test * Number of Acres Claim as CBI	
City V Release Details 26 *Number of Proposed Releases Claim as CBI V 3 *Critical Habitat Involved?	* Location Unique Id test * Number of Acres Claim as CBI	
City City City City City City City City	* Location Unique Id test * Number of Acres Claim as CBI 3.000	
City V Release Details 26 *Number of Proposed Releases Claim as CBI V 3 *Critical Habitat Involved? Yes No	* Location Unique Id test * Number of Acres Claim as CBI 3.000	
City City Citer Control Contro	* Location Unique Id test * Number of Acres Claim as CBI 3.000	
City Claimas CBI C	* Location Unique Id test * Number of Acres Claim as CBI 3.000	
City City Release Details 26 *Number of Proposed Releases Citaim as CBI Citaim as CB	Location Unique Id test test Number of Acres Claim as CBI S.000	
City ♥ Release Details 26 *Number of Proposed Releases Claim as CBI ♥ 3 *Critical Habitat Involved? Yes No Site Specific Information 27 *Release Site History ♥♥	 Location Unique Id test *Number of Acres Claim as CBI 3.000 	
City ♥ Release Details 26 Number of Proposed Releases Claim as CBI ♥ 3 Critical Habitat Involved? Yes No Site Specific Information 27 Release Site History ♥♥ test	Location Unique Id test test Number of Acres Claim as CBI ♥ 3.000	

29. In the GPS Coordinate section, select the Add GPS Coordinate button.

Note: A minimum of <u>four pairs</u> of GPS coordinates are required for each release location. A maximum of six pairs may be provided. These coordinates should outline the area to be authorized for release.

	Add GPS Coordinates	
* Latitude	*Longitude	30
		Cancel

31. Select the Add button.



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- 30. Enter the Latitude and Longitude in the corresponding fields.
- 32. To add an agent to the location, complete steps 11-13.
- 33. To add another location, select the **Save** button and return to step 1.
- 34. Select the Save and Next button to proceed to the SOP & Attachments section.

Locations Det	ail								1	Add Locati	
Locations Det	an							4		Add Eocati	511
iame 🗸 🗸	Location Type 🗸 🗸	County	\sim	State	\sim	Country	\sim	Information V	Status	\sim	
nterstate Movement	Origin and Destinatio	Clermont		Ohio (OH)		United States of A	me		Review Complet	e "M	a
MR Origin and [Desti	Origin and Destinatio	San Diego		California (CA)		United States of A	me		Review Complet	e 🖉	
elease 2	Release Sites Location	Montgomery		Maryland (MD)		United States of A	me		Review Complet	e 🥒	÷
Rel 3]	Release Sites Location	Frederick		Maryland (MD)		United States of A	me		Review Complet	e 🥒	÷
[est] Release	Release Sites Location	Calvert		Maryland (MD)		United States of A	me		Review Complet	e 🥖	
ME Loc]	Release Sites Location	Aroostook		Maine (ME)		United States of A	me		Review Complet	e 🥖	1
A Loc]	Release Sites Location	Rapides		Louisiana (LA)		United States of A	me		Review Complet	e "ø	
HI Loc]	Release Sites Location	Maui		Hawaii (HI)		United States of A	me		Review Complet	e 🥒	-
FL Loc]	Release Sites Location	Bradford		Florida (FL)		United States of A	me		Review Complet	e 🥖	±
ow:				44 4	b b	•				Total Locatio	ons: 9
•				Page 1	of 1						



APHIS 2000 Authorization Application and Compliance Reporting

Standard Operating Procedure (SOP) & Attachments

You, the responsible person or application preparer, need to attach your Standard Operating Procedure(s) document(s), and upload any other attachments that are required or may aid in the processing of your application before you can certify and submit the application.

Instructions:

- 1. Review the instructions at the top of the page.
- 2. Select the Add SOP or Attachment button. A pop-up window will open.



- Select the Attachment Type drop-down arrow and choose the type of document you are uploading (SOP or Attachment).
- 4. Select the CBI Version drop-down arrow and choose the CBI status of your document.

Note: If your application does not contain CBI data, use the No CBI status. If your application contains CBI, you must upload two versions of your SOP or Attachment, one with CBI and one with all CBI-deleted. If you originally indicated there would be no CBI on your application, selecting the 'CBI-Included' status for your document(s) will not protect any CBI in the attachment.

5. Select the Upload Files button.

Note: Each document must have a unique name within the application. You can also upload your file by dragging and dropping it into the dotted upload square.

1	Add SOP	or Atta	chment	t	
tions:					
upload your su	pporting docum	entation using t	he form below	to signify the	
ment Type and	CBI Version.				
h CBI-Included	document, a CE	BI-Deleted version	n is also requi	red.	
ition of File				3	
BI				4	
Upload Files	Or drop files	5			
			ſ	Cancel	Add File
	tions: upload your sument Type and h CBI-Included otion of File BI Upload Files	Add SOF	Add SOP or Atta	Add SOP or Attachment tions: upload your supporting documentation using the form below ment Type and CBI Version. h CBI-Included document, a CBI-Deleted version is also requi the tion of File BI Upload Files Or drop files 5	Add SOP or Attachment tions: upload your supporting documentation using the form below to signify the ment Type and CBI Version. h CBI-Included document, a CBI-Deleted version is also required. tion of File Upload Files Or drop files 5

- 6. In the pop-up window, browse your computer and attach your document.
- 7. Select the Add File button.



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8. In the SOP & Attachments section of the application, you will see your newly uploaded document.

File Name	✓ File Type	~	Description	\sim	Created Date 🕹	~
test.docx	docx		SOP-CBI-Deleted		12/13/2021, 01:10 PM	命

- 9. To add additional CBI versions of your document, or additional documents, repeat steps 2-8. *Note: The number of documents with CBI Included and CBI-deleted must be the same.*
- 10. To delete an SOP or attachment, select the Trash Can icon and confirm the deletion of the document.
- 11. Select the Save and Next button to proceed to the Line-Item Review section.

Note: To delete an attachment, select the **Trash Can** icon. You will then see a delete confirmation pop-up that will ask, "Are you sure want to delete this file?" Select **Delete**.

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Review & Submit

You, the responsible person or application preparer, need to review the Line Item information you have provided, and agree to the terms of the application to proceed to the submission section.

Instructions:

 Review all sections of your application. If data is missing in your application, you will see a "You have errors" section at the top of the page with a red banner. You will not be able to submit your authorization application if it does not contain the minimum data requirements. Select the hyperlinked text to go back to that section and complete the missing information.

Vou have 2 Errors	
Locations	
This page is missing required information.	
SOPs & Attachments	
• This page is missing required information.	

2. To preview your application as a PDF, select the **Generate Line Item PDF** button.

✓ Application Details	✓ Organisms	V Supplier/Develop	✓ Constructs	✓ Locations	✓ SOPs & Attachme	Review & Submit
Generate Line Item PDF	2					

- Follow the on-screen prompts to launch document generation. <u>You will need to refresh the page to</u> <u>see the resulting preview files</u>. Depending on the size of your application, these may take several minutes to process.
- 4. Once generated, you may preview the PDF copies via the SOP & Attachments section of the application.

Standard Operating Proce	dure	& Attachments	4				
tructions							Ed
firm that the following information is co	arrect Cl	ick on "Edit" if you need to	edit the information				
firm that the following information is co	orrect. Cl	ick on "Edit" if you need to o	edit the information. \checkmark	Description	~	Created Date ↓	~
firm that the following information is co File Name BRSLineItem_CBI_03-02-2022.pdf	orrect. Cl	ick on "Edit" if you need to o File Type pdf	edit the information.	Description N/A	×	Created Date ↓ 03/02/2022, 11:11 AM	~



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5. Select the PDF file name to view. Once selected, view the PDF in the pop-up browser window and close it when you've completed your review.

Image: Control Image													, ,
Authorization No. Cit Copy The collection of this information is adherined by the Plant Protection Act of 2000. The information will be used to determine edge bit to receive at types of permits. No permit will be issued to the approximation will be used to determine edge bit to receive at types of permits. No permit will be issued to the approximation will be used to determine edge bit to receive at types of permits. No permit will be issued to the approximation will be used to determine edge bit to receive and the approximation of the approximation will be used to determine edge bit to receive and the approximation of the approximation of the approximation will be used to determine edge bit to receive and the approximation of	Autorization Ro. CBI Copy. The collection of the Hormation In Landbook ty the Potentian And Plantamiton will be used to determine eligibility to receive and the potentian is landbook ty the Potentian And Plantamiton will be used to determine eligibility to receive and the potentian is landbook ty the Potentian And Plantamiton Will be used to determine eligibility to receive and the potentian is landbook ty the Potentian And Plantamiton Will be used to determine eligibility to receive and the potentian is landbook ty the Potentian And Plantamiton Structure Build and Plantamiton And Plantamiton Structure Build and Plantamiton Build and Plantam	Down	aad Add Comm		Previous	↓ Nex	t Page	100% Toom	-				
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	Nat Teat Puppy Food Company (CA) 94080 Ender Company Food Company (CA) 94080 Ender Ender natalia.a.weinsetel@usda.gov								9. ORGANISM SUP	reeding Line: Banan (B: PLIERS OR DEVELOPERS Name ile Applicant-2,	iotestl]	tion	Contact Information

Note: To download a PDF copy, click the download button and then save it to your computer.

- 6. Once you've completed your review, return to the Review and Submit section of your application, and scroll to the bottom of the page.
- 7. Select the checkbox next to the "Yes, I understand and agree to the terms." statement.
- 8. Select the **Continue** button to proceed to the page where you can submit your application.

Confirm Information & Submit

By signing this application, I certify the information is complete and accurate to the best of my knowledge and that: . I am 18 years of age or older; . I am a legal resident of the United States; . The application does not involve the introduction of select agents or regulated nucleic acid materials of select agents or toxins, as described in 9 CFR 121; . I will not "introduce" (as defined in 7 CFR 340) the material described in this application until APHIS has acknowledged a notification to do so; . The organism and information within this application qualifies for notification; and . I will comply with the regulations and performance standards that apply to the "introduction" (as defined in 7 CFR part 340) of the material described in this application. Yes, I understand and agree to the terms.


APHIS 2000 Authorization Application and Compliance Reporting

Certify and Submit an Application

You, the responsible person or application preparer, have completed your application and are ready to submit it. Before doing so, you must certify that all the information you have provided is true.

Instructions:

- 1. In the Application Details section, review the "I certify..." statement.
- 2. Select the checkbox next to the "I certify..." statement.
- 3. Select the **Submit for Approval** button.

Application Details

New FreshBRS ApplicantTest briyanna.norman@usda.gov (444) 444-4444 BRS Test Org 3 BRS Test Org 3
FreshBRS ApplicantTest briyanna.norman@usda.gov (444) 444-4444 BRS Test Org 3 BRS Test Org 3
briyanna.norman@usda.gov (444) 444-4444 BRS Test Org 3 BBS Test Org 3
(444) 444-4444 BRS Test Org 3 BRS Test Org 3
BRS Test Org 3
BRS Test Org 3
PDC Test Org 2
DRS Test Olg 5
Open
555 Cloudy City, Green City,
Maryland, 12345, United States
555 Cloudy City,
Green City, Maryland, 12345,
United States
05/19/2025
Mulesoft Integration User
05/29/2025
n, I certify the information is complete and accurate to the t.
n, I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization
n, I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization the information in this application is true and accurate to
 I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization the information in this application is true and accurate to d as a condition of its issuance or acknowledgement, the
n, I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization the information in this application is true and accurate to d as a condition of its issuance or acknowledgement, the performance standards and precautions/safeguards
n, I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization the information in this application is true and accurate to d as a condition of its issuance or acknowledgement, the performance standards and precautions/safeguards
n, I certify the information is complete and accurate to the t: 2 an authorized representative of the individual/organization the information in this application is true and accurate to d as a condition of its issuance or acknowledgement, the performance standards and precautions/safeguards e notification acknowledgement will be followed. I further

Note: Upon submission, you will see a green checkmark and a confirmation message that says, "Success: Application Successfully Submitted," and receive an email confirmation from <u>aphis.efile@usda.gov</u>.

APHIS 2000 Authorization Application and Compliance Reporting

4. Note the authorization number of the submission. This number will appear in your activity page and will be used to reference your submission during review.

Name	Regulated Article	Status	Action
LN-0000061768	Vaccinium corymbosum	✓ Submitted	Item Details Withdraw
Authorizat	ONS Auth Type	St	atus

- 5. View/download copies of your submitted application PDFs, if needed, by scrolling to the bottom of the Application Details Page.
 - a. Depending on the size, Application PDF copies may take several minutes after submission to appear. Click the yellow **Refresh** icon after a few minutes to retrieve the generated documents.
 - b. You may click the name of the document and use the download button on the resulting window to save a local copy.

5	Notes and Attachme	nts			
5 a	C A-0000246104		DESCRIPTION 1	MODIFIED	4 ITEMS
	<u>Application_07-06-2021_AU</u> <u>Application_07-06-2021_AU</u>	TH - 0000188049_CBl.pdf 5b		7/6/2021 1:03 PM 7/6/2021 1:03 PM	•

Note: Your application cannot be edited while the status of the Line Item, Application, and Authorization is "Submitted." If edits are needed during review, BRS will unlock individual sections of the application for correction.



APHIS 2000 Authorization Application and Compliance Reporting

Update Unlocked Sections of an Application

During the review process, if the BRS reviewer finds sections of your application that require updates, they will provide you instructions and unlock these sections. Unlocking these sections of the application will allow you to make the updates yourself.

Instructions:

- 1. You will receive an email from APHIS (aphis.efile@usda.gov).
- 2. Select the hyperlink provided in the email notification to be taken to the application.

Note: If you are having difficulty with the hyperlink, you may login to APHIS eFile, select the **Applicant Action Required** button on your homepage, and locate the Authorization Activity card. Selecting the **View Details** button will direct you to the Review and Submit page, which outlines the changes needed.

3. Review the Action Required section to see what sections of the application need updates.

Application Number: A-000	0371267	Decision Type: Sta	Indard Permit	N	lovement Ty	pe: Interstate Mo	vement and Releas
Line Item Number: LN-0000	0355621	Line Item Status: \	Waiting on Custome	er C	BI Included:	Yes	
✓ Application Details	🗸 Organism	s > V Supplier/Develop >	✓ Constructs	> V Locations		SOPs & Attachme	🗸 🗸 Review & Subm
Generate Line Item PDF							
Action Required							
Section	~	Name	✓ Instruction	ns	~	Go To	
Constructo		CPID 0000222284	Confirm the	at the following inform:	tion is correct	More Information	

4. Navigate to each of the sections that need updates by selecting the section's chevron.

Note: You can also proceed directly from the Action Required table to a section that needs updating by selecting the **More Information** hyperlink associated with that section.

APHIS 2000 Authorization Application and Compliance Reporting

- 5. Edit your application according to the instructions provided by APHIS:
 - a. To edit an item, select the Edit icon associated with the item you want to edit.
 - b. To delete an item, select the **Delete** icon associated with the item you want to delete.
 - c. To add a new item, select the **Add** button in the appropriate section.

Location	ns D	etail					(Q	5c Add L	ocation		
Name	~	Location Type 🗸 🗸	County ~	State	~	Country V	Information 🗸	Status 🗸	Action Requir 🗸			
est		Destination Locati	Prince George's	Maryland (MD)	United States of A		Draft	Add M 5a		a	5
est		Destination Locati	Yolo	California (CA)	United States of A		Review Complete		1	â	Τ
est		Origin Location	Bexar	Texas (TX)		United States of A		Review Complete		1	ŵ	
now:					44	< > >>			Total Lo	ocation	: 3	
•						Page 1 of 1						

Note: You may edit and delete existing records, as well as add new records, in an unlocked section (e.g., the constructs section or locations section.)

- 6. Select the Save and Next button.
- 7. Repeat steps 4-6 until you have updated all items that are marked Waiting on Customer.

Note: Waiting on Customer items will not change their status after you have made the requested updates. The BRS reviewer will adjust this status when reviewing your resubmission.

- 8. To submit your updates, you must certify and submit your now-updated application.
 - a. Ensure the certification box is checked on the Review and Submit section.
 - b. Click the **Continue** button.
 - c. Click the certification box on the following Application Detail page.
 - d. Click the Submit for Approval button.



APHIS 2000 Authorization Application and Compliance Reporting

Review Permit Conditions (Permit Only)

You, the responsible person or application preparer, need to review the conditions of your permit as set by APHIS and indicate whether you will be able to comply with them.

Instructions:

- 1. You will receive an email from APHIS (<u>aphis.efile@usda.gov</u>) stating you are now able to access the draft permit conditions.
- 2. Select the hyperlink provided in the email notification.

Note: If you are having difficulty with the hyperlink, you may login to APHIS eFile, select the **Applicant Action Required** button on your homepage, and locate the Authorization Activity card. Selecting the **View Details** button will direct you to the Conditions Review page. Proceed to step 4.

3. Select the **View Conditions** button in the Conditions section.

Show 10 v	entries	Search	
Total Conditions	 Total agreed 	Yet to be agreed	Status
11	0	11	
Showing 1 to 1 of	1 entries	Previous	1 Next

- 4. Review each condition description in the Standard Conditions section.
- 5. Select the **Agree drop-down** for each standard condition and choose either **Agree** or **Disagree** for each condition.

Condition Description	Agree	Comments
The regulated article shall be maintained and disposed of (when necessary) in a manner so as to prevent the dissemination and establishment of plant pests	None V	5
All packaging material, shipping containers, and any other material accompanying the regulated article shall be treated or disposed of in such a manner as to prevent the dissemination and establishment of plant pests	Agree	
The regulated article shall be kept separate from other organisms, except as specifically allowed in the permit	Disagree	Comment

- 6. Enter any comments into the Comments field for each disagreed condition.
- 7. Select the Save button.

Note: A confirmation message saying, "Success: Saved Successfully!" will appear at the top of the page.

8. Repeat steps 4-7 for the Supplemental Conditions section.



APHIS 2000 Authorization Application and Compliance Reporting

9. Select the **Submit your Responses** button at the bottom of the page.

Detail View	Order Number	Condition Description	Agree	Applicant Comments
View Full Description	1	Test Supp. Condition	Agree V	
Save				

- 10. Select the **OK** button.
- 11. Your application has been resubmitted and review will continue.

Note: Next, APHIS will review your responses and contact you if additional follow-up is needed.



APHIS 2000 Permit Application and Compliance Reporting

Clone an Application

To save time on your next application, you can clone a previous application to create a new application with some of the same data or attributes (CBI status, movement type). You can clone a draft application or an application that has already been submitted. You can then edit (and submit) the clone just like any draft application.

Instructions:

- 1. Login to APHIS eFile and locate the application (A-00000XXXXX) card on your My Activity page.
- 2. Select View Details on the application.
- 3. In the Application Details section, select the Clone Application button.

Application Number:	A-0000413791	
Application Type:	New	
Application Name:	BRSOnly ApplicantUser	
Application Email:	miranda.wanex@aphis.usda.gov	
Application Phone:	1-111-1111	
Application Fax:		
Organization:	BRS Test Org	
Sharing Account:	BRS Test Org	
Status:	Draft	
Withdrawn By:		
Withdrawn Date/Time:		
Applicant Address:	555 Place ave, Riverdale,	
Applicant Address.	Maryland, 20737, United States	
	555 Place ave,	
U.S. Address:	Riverdale, Maryland, 20737,	
	United States	
Created By:	BRSOnly ApplicantUser	
Created Date:	04/18/2023	
Last Modified By:	BRSOnly ApplicantUser	
Last Modified Date:	04/26/2023	

4. You will now be in the cloned application, which will have a new application number (A-00000XXXXX).

Note: All data in the original application will be copied over to the clone EXCEPT any files uploaded in the SOP & Attachments section. Additionally, you will not be able to edit the CBI status or movement type of the clone. If the application was already submitted, any Constructs will be shown as Previously Submitted Constructs on the clone.

- 5. Select the Item Details link and review the data in the Application Details section.
- 6. Update the proposed effective and expiration dates as needed, then click **Save** to access the remaining sections of the application to review and edit.
- Add, subtract, and edit Organisms, Supplier or Developers, Constructs, Previously Submitted Constructs, and Locations as needed. Ensure each section is validated (green) once complete by clicking the Save and Next button.

APHIS 2000 Permit Application and Compliance Reporting

 Upload any documents, including the required SOP, using the Add SOP or Attachment button on the SOP & Attachments section.

Note: Documents attached to the original application will not transfer to the cloned application.

9. Once the application is ready to submit, use the Review & Submit and Certify and Submit an Application instructions above to certify and submit for review.

APHIS 2000 Permit Application and Compliance Reporting

Withdraw an Application

You, the responsible person or application preparer, want to withdraw your application.

Instructions:

1. In the Application Details section, select the **Withdraw Application** button.

Application Number:	A-0000372533
Application Type:	New
Application Name:	BRSOnly ApplicantUser
Application Email:	miranda.wanex@aphis.usda.gov
Application Phone:	1-111-1111
Application Fax:	
Organization:	BRS Test Org
Sharing Account:	BRS Test Org
Status:	Submitted
Withdrawn By:	
Withdrawn Date/Time:	
Applicant Address:	555 Place ave, Riverdale,
Applicant Address.	Maryland, 20737, United States
	555 Place ave,
U.S. Address:	Riverdale, Maryland, 20737,
	United States
Created By:	BRSOnly ApplicantUser
Created Date:	01/31/2023
Last Modified By:	BRSOnly ApplicantUser
Last Modified Date:	04/26/2023

2. In the pop-up window, select the **OK** button.

Note: You will receive an email notification that your application has been withdrawn.





APHIS 2000 Permit Application and Compliance Reporting

Delete an Application

You, the responsible person or application preparer, want to delete an unsubmitted application.

Instructions:

Note: You can only delete applications that have not been submitted. When an application is deleted, all the data from the application will be erased as well. Applications for an amendment can be deleted, just like normal applications.

1. In the Application Details section, select the **Delete Application** button.

Application Number:	A-0000413791
Application Type:	New
Application Name:	BRSOnly ApplicantUser
Application Email:	miranda.wanex@aphis.usda.gov
Application Phone:	1-111-1111
Application Fax:	
Organization:	BRS Test Org
Sharing Account:	BRS Test Org
Status:	Draft
Withdrawn By:	
Withdrawn Date/Time:	
Applicant Address:	555 Place ave, Riverdale,
Approvine Address.	Maryland, 20737, United States
	555 Place ave,
U.S. Address:	Riverdale, Maryland, 20737,
	United States
Created By:	BRSOnly ApplicantUser
Created Date:	04/18/2023
Last Modified By:	BRSOnly ApplicantUser
Last Modified Date:	04/26/2023

2. In the pop-up window, select the OK button.

,	.,	ок	2
			<u> </u>

3. The application will be removed from your view.

Note: You may also delete unsubmitted applications using the Delete Draft button on the activity card.

B Ref#: A	-0000417548 Prog	gram: BRS BRS-P	ermit-Import	O New	View Details	More Actions 🔻	
Applicant	Organism	CBI Status	Started	Status		Delete Draft	3
BRSOnly Applicar	ntUser Bih jolokia	Yes	04/25/2023	Draft		Change Organization	



APHIS 2000 Permit Application and Compliance Reporting

View Acknowledgement Letter or Permit

You, the responsible person or application preparer: 1) had your notification acknowledged and want to view the acknowledgement letter; or 2) have been issued a permit by APHIS and you want to view or download the resulting permit copies.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Using the search **filters or search box**, locate the authorization number of your authorization, or select the **hyperlink** included in your email to be taken to the authorization.

Filte	rs Applied (0)	Clear Al
Acti	vity Type	
	Applications (168)	
	Authorizations (29)	
	Letters (17)	
	Permits (27)	
Stat	us	
	Applicant Action Requi	ired / Waiting on
Cus	tomer (15)	
	Denied (4)	
	Draft / Open (104)	
	Expired (2)	
	In Review (2)	
	Issued (41)	
	Pending APHIS Review	(6)
	Pre-Application (6)	
	Processed (17)	
	Resubmitted (2)	
	Revoked (1)	
	State Review (2)	
	Submitted (23)	
	Superseded (3)	
	Voided (2)	
	Withdrawn (9)	
	Withdrawn Customer (2	2)

4. Select the View Details button on the Authorization Activity card.

Ref#: AU Interstat Permit#: 12	TH - 0000269096 P e Movement and Relo 3-6XG6XV0 [AppRef123	Program: BRS B ease ^[4]	RS-Permit-	O New	View Details	4	e Organization
Permittee	Organism	Issued	Effective	Exp	iires	Status	
BRSOnly Applicantl	Jser Musa acuminata	02/01/2023	02/01/2023	02/	02/2026	Issued	

APHIS 2000 Permit Application and Compliance Reporting

5. Scroll to the **Notes and Attachments** section at the bottom of the Authorization Detail Page. You will see one or more folders containing your authorization package documents. To view the files contained in each folder, click the **folder name hyperlink**.

Note: If your application contained CBI, there will be two folders: CBI-Included and CBI-Deleted. If your application contained no CBI, there will only be one folder, the No CBI folder.



6. Select the Name hyperlink of each attached file to view and/or download it.

	C CBI-Deleted AUTH - 0000017214			
	A NAME	DESCRIPTION	MODIFIED 🖡 🔲	1 ITEM
6	Permit_AUTH - 0000017214_2019-04-30_CBIDeleted.pdf		4/30/2019 2:22 PM	
	Permit_AUTH - 0000017214_2019	-04-30_CBIDeleted.pdf		

 To view any other documents, repeat steps 5-6 for the corresponding folder and document. Note: Select the AUTH-00000XXXXX hyperlink within the attachments folder to navigate back to the main section with both CBI version folders.



APHIS 2000 Permit Application and Compliance Reporting

View/Request Labels in APHIS eFile

APHIS has issued an import authorization to you, the responsible person or application preparer, and you want to view the authorization labels or request additional labels listing a different Plant Inspection Station.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Using the search **filters or search box**, locate the authorization number of your authorization, or select the **hyperlink** included in your email to be taken to the authorization.



Note: The Permit filer will only show PPQ permits.

4. Select the View Details button associated with the authorization.





APHIS 2000 Permit Application and Compliance Reporting

5. Scroll to the Attachments section and select the Labels hyperlink to view the PDF of your labels.

C	CBI-Deleted	AUTH - 0000015942	
2	NAME Î		DESCRIPTION

Note: The responsible person will also receive an email from APHIS containing a PDF copy of your labels. Labels are sent shortly after an import authorization is acknowledged/issued and are copied to the CBI-Deleted or No CBI folder in the Authorization Notes and Attachments at the same time. Effective August 2024, BRS import labels may be reused and attached to multiple shipments. Applicants no longer

Effective August 2024, BRS import labels may be reused and attached to multiple shipments. Applicants no longer need to request additional unique labels for each shipment.

6. To request import labels listing a different Plant Inspection Station, please email

BRSPermits@usda.gov and provide the following information:

- a. The Issued Authorization Number.
- b. The Plant Inspection Station to be listed on the labels.
- 7. The responsible person will receive an email when the labels are sent.



APHIS 2000 Permit Application and Compliance Reporting

Amend Application (Permit Only)

You, the responsible person or application preparer, need to make a change to the contents of your issued permit authorization, but do not need to extend the authorized time frame. Only issued permits can be amended. If you need to adjust a permit that is in review, contact BRS at <u>BRS.eFile@usda.gov</u>.

Instructions:

When you create an amendment application, all the data on your original permit application will be carried over – data cannot be edited or deleted, but you will be able to add new data on the amendment application.

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) you want to amend into the search bar.
- 4. Select the **View Details** button.

Ref#: A	UTH - 000030090	Program: BRS BI	RS-Permit-			
L Import				New	View Details	4 Organization
Permit#: 1	121-L544KK8					
Permittee	Organism	Effective	Expires	Sta	tus	
BRSOnly Applican	ntUser Bih jolokia	03/29/2023	03/28/2024	Is	sued	

5. Scroll to the Amendment section and select the Amendment button.

Amendn	nent		5	Amendment
Appl Type	Application	Status	Authorization	Status

6. Select the Amendment radio button and select the Proceed With Application button.



7. Once the page loads, you will land on the "saved" Amendment application. Select the **Item Details hyperlink** under Application Line Items.

USDA

APHIS eFile Job Aid

APHIS 2000 Permit Application and Compliance Reporting

8. Scroll to the Related Activity section and enter a description of the amendment in the **Amendment Description** text box.

* Proposed Effective Date	* Propose	ed Expiration Date	
3/24/2022	iii 3/24/2	2023	
* Purpose of Permit	Applicar	nt Reference Number 🖁	
Traditional	Ψ		
Amendment Description	Addition	al Information 🖁	

9. If needed, make any other updates to CBI Justification, or fields in the Related Activity section, such as label information.

Note: The fields visible in the Related Activity section will depend on the movement type and purpose of your permit.

- 10. Select the **Save** button. You can now proceed to the different sections of the application to add additional records, such as constructs and locations. The original data you provided on your permit application has already been copied over to each section of the application and cannot be edited.
 - To add information in a specific section of the application, select that section of the application.
 - To request changes to locked records on the application, describe the changes requested in the Amendment Description box in step 8. A reviewer will work with you to enter updates after the amendment application is submitted.
- 11. After you have made your updates, select the Line Item Review section to view a summary of your amendment application information.
- 12. Scroll to the bottom of the page and check the "Yes, I agree..." checkbox.
- 13. Select the **Continue** button.



APHIS 2000 Permit Application and Compliance Reporting

14. Check the "I certify..." checkbox, then select the Submit for Approval button.

Application Type: Application Name: Application Email:	Amendment
Application Name: Application Email:	
Application Email:	Demo Only BRS Applicant
	email@email.com
Application Phone:	1234567890
Application Fax:	
Organization:	APHIS Test Account
Status:	Open
Applicant Address:	United States
U.S. Address:	United States
Created Bur	Demo Only BPS Applicant
Created Data:	01/03/2010
Last Modified By:	Domo Only BPS Applicant
Last Modified Data	01/02/2010
Edit Clone Applic	ation
Clone Applic Clone Applic I certify as the applica individual/organization lis is true and accurate to th the restrictions/permit co	ation nt or as an authorized representative of the ated on this application, that the information in this application e best of my knowledge, and as a condition of its issuance, nditions/performance standards and precautions/safeguards
 Edit Clone Applic I certify as the applica individual/organization lis is true and accurate to the the restrictions/permit co specified in the permit or 	ation ation ation ated on this application, that the information in this application ated on this application, that the information in this application best of my knowledge, and as a condition of its issuance, inditions/performance standards and precautions/safeguards in the notification acknowledgement will be followed. I further

Important Context on Amendments

If APHIS issues you the amendment permit, any self-reports you have submitted for the original authorization will be moved over to the new amendment authorization number. An issued amendment will also have "--A1" appended to the end of the permit number, which will otherwise be the same permit number as the original authorization.

If an authorization was amended *n* times, the permit number would display "-A*n*." When the amendment is issued, the status of the original authorization will update to "Superseded."

If an amendment is issued for an import permit, then any labels from the previous authorization will be automatically voided, and new labels will be sent to you.



APHIS eFile Job Aid APHIS 2000 Permit Application and Compliance Reporting

Create Pre-Planting Notice

You, the responsible person or application preparer, want to submit a Pre-Planting Notice prior to conducting an environmental release at an authorized location. Pre-Planting Notices are <u>not</u> typically required for traditional authorizations. They are often required for pharmaceutical, industrial, or phytoremediation permits. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Ref#: AUTH Interstate M Permit#: 123-0	- 0000237425 Novement and Re	Program: BRS B lease ^{34]}	RS-Permit-	4	View Details	Change Organization
Permittee USDAeFile Applicant 2	Organism Musa acuminata	Effective 03/20/2023	Expires 03/19/2024	Stat	tus sued	

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your authorization type. Additional reports may be required based on your supplemental permit conditions.

Report & Notice Overview	• View Reports/Notices
C Reports/Notices:	income and the Manual
Reports/Notices button. The required reports for below.	ces, select the view or this authorization are listed
Required Reports: Pre-Planting/Release Notic	ce Planting/Release Report Pre-
required reporter for failing/reloade from	ee, i landingit terease i tepert, i te

6. Scroll to the Pre-Planting/Pre-Release Notices section and select the + Add button.

Pre-Planting/Pre-Release Notices		6 + Add
	No records to display	



APHIS 2000 Permit Application and Compliance Reporting

7. In the Location Details section, select the Add button.

Location Details for AUTH - 0000237425	Return to Summary
Reports	7 Add
No records to	display

8. In the Location Information section, select the Release Site field.

Add Pre-	Planting/Pre-Release Notices Repor	t]
* Report Summary	* Release Site 🕦		
¥ RS-00045792	Search Locations	۹ 🗸	8
* Planned Start Date 🚯	÷		
Comments			
		Cancel Save	

9. Enter the name of the associated Release Site.



10. Select the Location Name from the drop-down.



APHIS 2000 Permit Application and Compliance Reporting

11. Select the **Planned Start Date** field and use the calendar pop-up to set your **planned start date**.

* Report Summary	* Release Site 8		6.00					F
¥ RS-00045792	[LA Loc]	×	4		June		•	
* Planned Start Date			Sun	Mon	Tue	Wed	Thu	F
	i		31	1	2	3	4	
Comments			7	8	9	10	11	1
		4	14	15	16	17	18	1
			21	22	23	24	25	2
			28	29	30	1	2	з
						Today		

- 12. To add additional comments, select the Comments field and enter your comment into the text box.
- 13. Select the Save button.
- 14. To add any Supporting Documents with the report, select the Add Supporting Documents button.

No records to display				14	Add Supporting Documents
		No records t	o display		

15. In the new tab, select the Attachment Type from the drop-down list.

Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type CBI Version. For each CBI-Included document, a CBI-Deleted version is also required. Attachment Type
Attachment Type
CBI Version

16. Select the CBI Version drop-down arrow and choose the CBI status of the file you want to upload.



Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.



APHIS 2000 Permit Application and Compliance Reporting

17. In the new tab, select the Upload Files button.

	Add Supporting Documents	
	Instructions: Please upload your supporting documentation using the form below to signify the CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	Attachment Type and
	Attachment	•
	CBI-Included	•
17	1 Upload Files Or drop files	
		Cancel

18. Browse your computer and select the file you want to upload.

Add Supportin	ng Documents
Instructions:	;
Upload	d Files
Report Attachment.txt 4 B	O
1 of 1 file uploaded	19 Done
	Cancel

19. Click on the **Done** button.

The uploaded attachments will be visible in the Supporting Documents section.

			Add Supporti	ng Documents
File Name	✓ File Type	✓ Description	✓ Created Date ↓	~
Report Attachment.txt	txt	Attachment-CBI-Included	03/23/2023, 04:31 PM	亩
Show: 10 🔻		Page 1 of 1		Total records: 1

20. Repeat steps 14-19 until all supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- 21. To preview a Report or Notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid.
- 22. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit	
22	I. USDAF-lie Applicant 2, hereby certify that the Pre-Planting/Pre-Release Notices submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Pre-Planting/Pre-Release Notices, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.	
	23 subm	nit



APHIS 2000 Permit Application and Compliance Reporting

- 23. Select the **Submit** button.
- 24. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Planting/Release Report or No-Planting Report

You, the responsible person or application preparer, want to submit a Planting/Release Report to notify APHIS that you have conducted an environmental release at an authorized location. Use this same area to report that no environmental release will occur for an authorized location. These entries may both be reported on a single submission. Planting/Release Reports are typically required for all authorizations that include a release. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.



5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your authorization type. Additional reports may be required based on your supplemental permit conditions.

Report & Notice Overview	View Reports/Notices	
Reports/Notices: To create, submit, or view your reports and not	ices, select the View	
Reports/Notices button. The required reports for below.	or this authorization are listed	
Required Reports: Pre-Planting/Release Notion Flowering Notice, Pre-Harvest/Pre-Destruct Notice	ce, Planting/Release Report, Pre- ptice, Field Test Report, Volunteer	

6. Scroll to the Planting/Release Reports section and select the + Add button.

Planting/Environmental Release Reports		6 + Add + Add via XML
	No records to display	

 If planting/release occurred at your site, proceed to step 8. If you are submitting a report notifying APHIS that no planting/release occurred, proceed to step 39. You may mix and match these entries on a single report submission.



APHIS 2000 Permit Application and Compliance Reporting

If Planting Occurred

8. In the Location Details section, select the Add Planting button to add the associated Release Site.

Planting/Release Repo	orts Location Details RS-000356	76							
Location Details for A	UTH - 0000237427							Ret	urn to Summary
Q									
[FL Loc] - 111111 - Howard - Maryland (MD)	Reports					8	Add Planting	Add No-Planti	ng Occurred
[LA Loc] - 222222 - Howard - Maryland (MD)									
[ME Loc] - 33333 - Howard - Maryland (MD)					No Reco	rds Found			
[Test] Release - 3456 - Howard - Maryland (MD)									
[HI Loc] - 5555555 - Howard - Maryland (MD)									
Release 2 - 7890 - Howard - Maryland (MD)									
[Rel 3] - 9876 - Howard - Maryland (MD)									
Show: 10 🔻		44	▲ Page	▶ 1 of 1	••				Total records: 7

9. Select the Planting ID field and enter the ID you want to assign to this planting location.

Note: The Planting ID is a non-CBI value that you assign to your specific planting site. The ID can include letters, numbers, and hyphens. It is recommended that your ID be unique so that you can differentiate your various planting sites.

*Report Summary	Release Record ID
* RS-00035676	FL Loc]
*Start Date ()	* Quantity (Acres)
Anticipated Harvest/Destruct Date	Quantity (Acres) CBI
	Comments
* Planting ID	

- 10. Select the Start Date field and use the calendar pop-up to enter your start date.
- 11. Select the **Anticipated Harvest/Destruct Date** field and use the calendar pop-up to enter the **date of your anticipated harvest**, if available.
- 12. Select the **Quantity (Acres)** field and enter the **number of acres of your planting site**. To claim the Quantity as CBI, use the **Quantity (Acres) CBI** Checkbox.
- 13. Select the **Comments** field and enter **any additional comments** in the text box.



APHIS 2000 Permit Application and Compliance Reporting

14. Select the Save button.

Note: Constructs and GPS Coordinates sub-sections appear after a planting record is initially saved. These sections are required for submission.

15. In the **Constructs** section select +Add button.

Constructs		+ Add	15
F	Please enter at least 1 Construct		

16. On the following pop-up modal, users may utilize the Search Constructs lookup or the See List of Constructs hyperlink to find and add a construct. Steps 17 will show how to add the construct using the search bar. Step 18 shows how to use the Constructs table to browse records associated with the authorization and add them to the planting report.

Self Reporting	
SR-0000075136	
*Construct 🚯	
Search Constructs	Q
See List of Constructs 18 Lines/Events	
	h
	Self Reporting SR-0000075136 * Construct Search Constructs See List of Constructs Lines/Events



APHIS 2000 Permit Application and Compliance Reporting

17. The Search Constructs area allows users to input the **Construct name, Organism scientific name, or Modification Method** to search for constructs. No results will show until the user begins typing.

Select the drop-down result when you have located the construct that you would like to add to the planting.

*Construct 1		•
Вај	Q]
See List of Constructs		
CRID-0000160362 BananaP012b - Musa acuminata - [Phage Transformation]		
CRID-0000160364 Banana-nana-fofana - Musa acuminata - [Cold Shock]		
CRID-0000160366 BananaFruits - Musa acuminata - [Cold Shock]		•

The selected result appears in the **Construct** field after selection:

Self Reporting	
SR-0000075136	
*Construct 1	
CRID-0000160362 - BananaP012b - Musa acuminata - [Phage Transformation]	×
See List of Constructs	



APHIS 2000 Permit Application and Compliance Reporting

18. The See List of Constructs hyperlink opens a Constructs table that shows all constructs associated

with the acknowledged/issued authorization:

Instructions Search and se	elect the construct.		ľ
Search			
Q Search C	Constructs		
	Details ↑ ∨	Intended Traits V	
Select	BN-8193 - Musa acuminata - [Cold Shock]	AP-Agronomic Properties Drought Resistance	
Select	Banana-nana-fofana - Musa acuminata - [Cold Shock]	OO-Other [Unique Phenotype Description]	
Select	BananaFruits - Musa acuminata - [Cold Shock]	HR-Herbicide Resistance [Resists WeedsbeGone proprietary herbicide]	
Select	BananaP012b - Musa acuminata - [Phage Transformation]	OO-Other [Other unique trait description]	
		Can	icel

This table allows users to search the **Construct name**, **Organism scientific name**, **Modification Method**, **or Intended Trait details** to locate a record.

		Const	ruc	ts	
	Instructions Search and sel	ect the construct.			
	Search				•
	diought	Details	~	Intended Traits	~
8	Select	BN-8193 - Musa acuminata - [Cold Shock]		AP-Agronomic Properties Drought Resistance	

Use the Select button to add the construct to the planting report.

APHIS 2000 Permit Application and Compliance Reporting

The selected result appears in the **Construct** field after selection:

Self Reporting	
SR-0000075136	
*Construct 1	
CRID-0000160365 - BN-8193 - Musa acuminata - [Cold Shock]	×
See List of Constructs	

19. Select the Lines/Events field and enter any lines or events for the construct you selected, if available.

	Self Reporting		
	SR-0000075136		
	*Construct 1		
	CRID-0000160365 - BN-8193 - Musa acuminata - [Cold Shock]	<	
	See List of Constructs		
	Lines/Events		
19	Lines 1, 2, 3		
		10	
	Cancel	Save	20

- 20. Select the Save button.
- 21. Repeat steps 15-20 for all approved planted/released constructs for the unique planting site.
- 22. Scroll to the GPS Coordinates section and select the + Add button.



23. Select the Latitude field and enter the latitude of your planting site.



24. Select the Longitude field and enter the longitude of your planting site.

USDA APHIS eFile Job Aid

APHIS 2000 Permit Application and Compliance Reporting

- 25. If Applicable, select the **Claim all GPS Coordinates as CBI** checkbox to indicate that the GPS data is Confidential Business Information. Square brackets are not accepted in the Latitude and Longitude fields.
- 26. Select the Save button.
- 27. Repeat steps 22-26 for each of your GPS coordinate pairs.
- 28. Select the **X** button in the top right of the planting record once all data is entered for the planting.

* Report Summary			Release Re	cord ID		18
¥ RS-00045793			Test] Release		
* Start Date			•Quantity (/	Acres)		
Jun 22, 2023		苗	1.60000			
Anticipated Harvest/Destruct Date			Quantity (Ad	cres) CBI 🚯		18
Sep 29, 2023		苗				- 18
* Planting ID			Comments	Comments		
Planting001			Optional Comment			
Constructs					+ Add	L
Construct	Name			Lines/Events	~	J.
00000000000	DN 0402			lines 1 2 3	e =	

29. If you are reporting another planting/release for the same release location, select the Add Planting button associated with the same release location. To report a planting/release for a different location within the same report, select the location name on the left side of the table and locate the Add Planting button in the Reports box for that site. Repeat steps 9-28 to enter data for the release. Note: Use the Edit and Delete icons associated with a planting record to modify it.



APHIS 2000 Permit Application and Compliance Reporting

Planting/Release Repo	rts Location Details R	8-00035676			
Location Details for Al	JTH - 0000237427				Return to Summary
Q					
[FL Loc] - 111111 - Howard - Maryland (MD)	Reports			29	Add Planting
[LA Loc] - 222222 - Howard - Maryland (MD)	Unique Planting Id	Planting Date	Acres	Туре	
[ME Loc] - 33333 - Howard - Maryland (MD)	2452-333334	03/20/2023	20.00000 Acres	Planting	1
[Test] Release - 3456 - Howard - Maryland (MD)	Show: 10 💌		Page 1 of 1		Total records: 1
[HI Loc] - 5555555 - Howard - Maryland (MD)					
Release 2 - 7890 - Howard - Maryland (MD)					
[Rel 3] - 9876 - Howard - Maryland (MD)					
Show: 10 💌		Page 1 o	▶		Total records: 7

30. To add any Supporting Documents with the report, select the Add Supporting Documents button.

Ľ		30 Add Supporting Documents
	No records to display	
		-
	Add Supporting Documents	
	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
31	Attachment Type	
32	CBI Version	
	Cancel	

- 31. Select the Attachment Type drop-down arrow and select Attachment.
- 32. Select the CBI Version drop-down arrow and choose the CBI status of the file you want to upload.
- 33. Select the Upload Files button. Browse your computer and select the file you want to upload.



APHIS 2000 Permit Application and Compliance Reporting

la séru sél su su		
Please upload your	r supporting documentation using the form below to signify th	e Attachment Type an
CBI Version.	appointing documentation doing the form bolow to organity an	o radonnone typo an
For each CBI-Inclue	ded document, a CBI-Deleted version is also required.	
		-
Attachment		Ť
Attachment		•
Attachment CBI-Included		•
Attachment CBI-Included		•
Attachment CBI-Included		• •
Attachment	s Or drop files	•

Note: If you originally indicated there would be no CBI on your application, selecting the **NO CBI** status for your document(s) will not protect any CBI in the attachment.



APHIS 2000 Permit Application and Compliance Reporting

34. Once the file is uploaded, select **Done**.

Add Supporting Documents		
Instructions:	×	
Upload Files		
text.docx 12 KB	- 0	
1 of 1 file uploaded	Done	34
	Cancel	

35. Repeat steps 30-34 until all supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- 36. To preview a Report or Notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 37. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit	
37	I, USDAeFile Applicant 2, hereby certify that the Planting/Release Reports submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Planting/Release Reports, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.	
	Submit	

- 38. Select the Submit button.
- 39. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

If No Planting Occurred

40. In the Location Details section, select the No Planting Occurred button for the associated release

location.

Planting/Release Repo	rts Location Details RS-000	035676			
Location Details for AL	JTH - 0000237427			Return to Summar	ry
Q					
[FL Loc] - 111111 - Howard - Maryland (MD)	Reports		Add Planting	Add No-Planting Occurred	4
[LA Loc] - 222222 - Howard - Maryland (MD)					T
[ME Loc] - 33333 - Howard - Maryland (MD)		No Records Found			
[Test] Release - 3456 - Howard - Maryland (MD)					
[HI Loc] - 5555555 - Howard - Maryland (MD)					
Release 2 - 7890 - Howard - Maryland (MD)					
[Rel 3] - 9876 - Howard - Maryland (MD)					
Show: 10 💌		44 4 b bb		Total record	s: 7
		Page 1 of 1			

41. Select the **No Planting ID** field. Enter the **ID you want to assign to the specific site in which you did not plant**.

Note: The No Planting ID is a non-CBI value you assign to your specific release site. The ID can include letters, numbers, and hyphens. It is recommended your ID be unique so you can differentiate your various planting sites.

Is No Planting	Release Record ID
~	[] [LA Loc]
* Report Summary	* No Planting ID
RS-00035676	
* Report of No-Planting Date	
0	
Explanation	
•	
	1.

- 42. Select the **Report of No-Planting Date** and use the calendar pop-up window to enter the **date you are reporting that no planting/release will occur**.
- 43. Select the **Explanation** field and enter your **explanation for not conducting a release**.

APHIS 2000 Permit Application and Compliance Reporting

- 44. Select the Save button.
- 45. Complete steps 30-34 to attach any supporting documents.
- 46. To preview a Report or Notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 47. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit	
47	I, USDAeFile Applicant 2, hereby certify that the Planting/Release Reports submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Planting/Release Reports, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.	
	Submit	48

- 48. Select the Submit button.
- 49. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Pre-Flowering Notice (Permit Only)

You, the responsible person or application preparer, want to submit a Pre-Flowering Notice before your organism flowers. Pre-Flowering Notices are not typically required for traditional permits. They are often required for pharmaceutical, industrial, or phytoremediation permits. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Bermit#: 12	JTH - 0000032610 Pr 24-PRM3LA1	ogram: BRS B	RS-Permit-Releas	se 4 View	/ Details	More Actions▼
Permittee Ron Swanson	Regulated Article Glycine max	Issued 12/12/2019	Effective 01/03/2019	Expires 01/03/2020	Status	ad

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your permit type.

eport & Notice Overview	View Reports/Notices
Reports/Notices:	
To create, submit, or view your reports and notic Reports/Notices button. The required reports for below.	es, select the View this authorization are listed
Required Reports: Pre-Planting/Release Notic Flowering Notice, Pre-Harvest/Pre-Destruct Not Vesitoring Report, and Cleaning (Return to Car	e, Planting/Release Report, Pre- ice, Field Test Report, Volunteer
specified in the Supplemental Permit Conditions	s Notice and others as

6. Scroll to the Pre-Flowering Notices section and select the + Add button.

Pre-Flowering Notices		6 +Add
	No records to display	



7. In the Location Details section, select the **Add** button.

Location Details for AUTH - 0000237068	Return to Summary
Reports	7 Add
No records to display	

8. In the Location Information section, select the Release Site field.

Report Summary	* Release Site	
¥ RS-00045794	8 Ia	Q
Planned Start Date	[LA Loc]	
		

- 9. Select the Location Name from the drop-down.
- 10. Select the Planned Start Date field and use the calendar pop-up to set your planned start date.

[LA Loc]	×
曲	
	li
	####
APHIS 2000 Permit Application and Compliance Reporting

- 11. To add additional comments, select the **Comments** field and enter your comment into the text box.
- 12. Select the Save button.
- 13. If you have additional sites to add to this report, return to step 7 and repeat until you have added the appropriate number of sites to your report.
- 14. To add any Supporting Documents with the report, select the Add Supporting Documents button.

	No records to display	
	no rocorda to display	
Certify & Submit		

15. In the new tab, Select an Attachment Type and CBI Version.

ſ	Add Supporting Documents					
	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.					
15	Attachment Type					
	CBI Version 💌					
	Cancel					

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.

- 16. Browse your computer and select the file you want to upload.
- 17. Repeat steps 14-16 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

 To preview a Report or Notice PDF prior to submission, see the View Report/Notice PDF Before Submission section of this Job Aid from the Table of Contents.



APHIS 2000 Permit Application and Compliance Reporting

19. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit
19	 I, USDAeFile Applicant 2, hereby certify that the Pre-Flowering Notice submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Pre-Flowering Notice, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	20 Submit

- 20. Select the Submit button.
- 21. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Pre-Harvest/Pre-Destruct Notice (Permit Only)

You, the responsible person or application preparer, want to create a Pre-Harvest/Pre-Destruct Notice before you harvest or terminate your release. Pre-Harvest/Pre-Destruct Notices are not typically required for traditional permits. They are often required for pharmaceutical, industrial, or phytoremediation permits. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

D	Beerland And In	i and	F (1) - 11	F-1-1		
Permittee	Regulated Article	Issued	Effective	Expires	Status	

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your permit type.

Report & Notice Overview	• View Reports/Notices	5	5
Reports/Notices: To create, submit, or view your reports and noti	ces, select the View		
Reports/Notices button. The required reports for below. Required Reports: Pre-Planting/Release Notic Flowering Notice, Pre-Harvest/Pre-Destruct Not	r this authorization are listed xe, Planting/Release Report, Pre- tice, Field Test Report, Volunteer		
Monitoring Report, and Cleaning (Return to Gen	neral Use) Notice.		

6. Scroll to the Pre-Harvest/Pre-Destruct Notices section and select the + Add button.

Pre-Harvest/Pre-Destruct Notices	6 + Add
No	records to display



APHIS 2000 Permit Application and Compliance Reporting

7. In the Location Details section, select the Add button.



8. In the Location Information section, select the Release Site field.

Add Pre-Harvest/Pre-Destruct Notices Report				
* Report Summary	* Release Site	0		
¥ RS-00045795	Search Loo	ations	٩	8
* Anticipated Harvest/Destruct Date				
	苗			
Comments				
			li	

9. Enter the name of the associated Release Site.

* Report Summary		* Release Site 🚯	
¥ RS-00045795	9	la	Q
* Anticipated Harvest/Destruct Date		[LA Loc]	1
	苗	1	
Comments			

- 10. Select the **Location Name** from the drop-down.
- 11. Select the **Anticipated Harvest/Destruct Date** field and use the **calendar pop-up** to set your planned start date.

	Harvest/Pre-D	Destruct Notices Rep	ort						
Report Summary		Release Site				June	2	Þ	20
¥ RS-00045795		[LA Loc]	×	Sun	Mon	Tue	Wed	Thu	Fri
Anticipated Harvest/Destruct Date				31	1	2	3	4	5
	苗			7	0	0	10	11	12
Comments				,	0	5	10		12
				14	15	16	17	18	19
			li	21	22	23	24	25	26
				28	29	30	1	2	3
							Today		
							louay		

APHIS 2000 Permit Application and Compliance Reporting

- 12. To add additional comments, select the Comments field and enter your comment into the text box.
- 13. Select the **Save** button. If you have additional sites to add to this report, return to step 7 and repeat until you have added the appropriate number of sites to your report.
- 14. To add any supporting documents with the report, select the Add Supporting Documents button.



15. In the new tab, select the Attachment Type from the drop-down list.



16. Select the CBI Version drop-down arrow and choose the CBI status of the file you want to upload.

and GDI Version.	
For each CBI-Included document, a CBI-Deleted version is also required.	
Attachment	
CBI Version	
CBI-Included	
CBI-Deleted	
No CBI	

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.

17. Select the Upload Files button.

	Add Supporting Documents
	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.
	Attachment
	CBI-Included
17	
	Cancel



APHIS 2000 Permit Application and Compliance Reporting

18. Browse your computer and select the file you want to upload.

Add Supporting Documents	
Instructions:	×
Upload Files	
Report Attachment.txt 4 B	- o
1 of 1 file uploaded	Done 19
Upload Files Or drop files	
	Cancel

19. Click on the **Done** button.

The uploaded attachments will be visible in the Supporting Documents section.

•			Add Support	ing Documents
File Name	∽ File Type	✓ Description	✓ Created Date ↓	~
Report Attachment.txt	txt	Attachment-CBI-Included	03/23/2023, 04:31 PM	會
Show: 10 💌		Page 1 of 1		Total records: 1

20. Repeat steps 14-19 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- 21. To preview a report or notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 22. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit	
22		
	I, USDAeFile Applicant 2, hereby certify that the Pre-Harvest/Pre-Destruct Notices submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Pre-Harvest/Pre-Destruct Notices, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.	
	Submit	23
23. 3	Select the Submit button.	

24. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Cleaning (Return to General Use) Notice

You, the responsible person or application preparer, want to create a Cleaning (Return to General Use) Notice.

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.



5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your permit type.

Report & Notice Overview	• View Reports/Notic	ses 5
Reports/Notices:		
To create, submit, or view your reports and notice	es, select the View	
Reports/Notices button. The required reports for	this authorization are listed	
below.		
Required Reports: Planting/Release Report, Fie	eld Test Report, Volunteer	
Monitoring Report and others as specified in the	Supplemental Permit Conditior	าร

6. Scroll to the Cleaning (Return to General Use) Notice section and select the **+ Add** button to start a new report.

Cleaning (Return To General Use) Notices		6 + Add	Ŀ
	No records to display		



APHIS 2000 Permit Application and Compliance Reporting

7. Select the Add button to select a location.

Cleaning (Return to General Use) Notice Location Details RS-00035675	
Location Details for AUTH - 0000237171	Return to Summary
C Reports	7 Add
No records to display	

8. Select the Location field.

Add Cleaning (Return to General Use) Notice Report			
* Report Summary		* Location	
¥ RS-00045796		Search Locations	a 8
* Cleaning Date		* Equipment/Facility Indication	
	苗	None	•
* Description			
			1

9. Enter the name of your release site into the search bar.

P RS-00045796 9	la	Q
Cleaning Date	[LA Loc]	
曲	None	•
Description		

- 10. Select the **Location Name** from the drop-down.
- 11. Select the **Cleaning Date** field and use the calendar pop-up to enter your **cleaning date**.



APHIS 2000 Permit Application and Compliance Reporting

12. Select the Equipment/Facility Indicator drop-down arrow and choose what you are cleaning.

 Report Summary 		* Location 🕦	
PRS-00045796		[LA Loc]	×
* Cleaning Date		* Equipment/Facility Indication	
	苗	None	
* Description			

- 13. Select the **Description** field and enter a **description** into the text box.
- 14. Select the Save button.
- 15. To add any Supporting Documents with the report, select the Add Supporting Documents button.

1	5 Add Supporting Documents
No records to display	

16. In the new modal, select the Attachment Type drop-down arrow and choose Attachment.

Add Supporting Documents	
Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
Attachment Type	
CBI Version 👻	
Cancel	
	Add Supporting Documents Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required. Attachment Type CBI Version Cancel



APHIS 2000 Permit Application and Compliance Reporting

17. Select the CBI Version drop-down arrow and choose the CBI status of the file you want to upload.

Add Supporting Docur	nents
Instructions:	
Please upload your supporting documentation using the form below	to signify the Attachment Type and
CBI Version. For each CBI-Included document, a CBI-Deleted version is also req	uired.
Attachment Type	•
CBI Version	•

18. Select the Upload Files button to browse your computer and select the file you want to upload.

I.	Add Supporting Documents	
ł	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
cer	Attachment 🔹	le
sut	No CBI	
18	↓ Upload Files Or drop files	
Y A	Cancel	1

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.



APHIS 2000 Permit Application and Compliance Reporting

19. Select the **Done** button.

	×
rting Documents	
	×
load Files	
0	
19 Done	
Cancel	
	rting Documents load Files 19 Dore

20. Repeat steps 15-19 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- 21. To preview a report or notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 22. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit
22	I, USDAeFile Applicant 2, hereby certify that the Field Test Reports (Annual or Final) submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Field Test Reports (Annual or Final), I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	23 Submit

- 23. Select the Submit button.
- 24. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Field Test Report

You, the responsible person or application preparer, want to create a Field Test Report. Field Test Reports are typically required for all authorizations that include a release. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Ref#: AU Permit#: 12	TH - 0000237061 P 3-KCEKWLC	Program: BRS BI	२S-Permit-Relea	4 View Details	Change Organization
Permittee BRSOnly ApplicantTester	Organism Acidovorax venae	Effective 03/01/2023	Expires 03/01/2024	Status Issued	

5. Scroll to the Report & Notice Overview section and select the View Reports/Notices button.

Note: The grey text box will display which reports are minimally required based on your authorization type.

Report & Notice Overview	• View Reports/Notice	es 5
 Reports/Notices: To create, submit, or view your reports and notic Reports/Notices button. The required reports for 	es, select the View this authorization are listed	
below. Required Reports: Planting/Release Report, Fi Monitoring Report and others as specified in the	eld Test Report, Volunteer Supplemental Permit Conditions	5

6. Scroll to the Field Test Reports (Annual or Final) section and select the + Add button.





APHIS 2000 Permit Application and Compliance Reporting

7. Select the **Add Field Test** button associated with the location your report is regarding. Only locations with submitted planting/release reports will be available for field test reporting.

Field Test Reports (Anr	nual or Final) Location Details RS-00035674	
Location Details for Al	JTH - 0000237171	Return to Summary
Q		
Release 2 - 7890 - Howard - Maryland (MD)	Reports 7	Add Field Test
[FL Loc] - 111111 - Howard - Maryland (MD)	No Records Found	
Show: 10 V		Total records: 2
	Page 1 of 1	

APHIS 2000 Permit Application and Compliance Reporting

Final Field Test Report

8. Select the Field Test Report drop-down and choose Final.

Note: One-year authorizations will not display the Annual Report option.

9. Answer each question by selecting the option that corresponds to your answer.

Note: The required questions will change depending on the answers you give. For example: if you indicate any materials were terminated in-field, two more required questions will appear on the screen.

Report Summary		* Unexpected Effects (1)
¥ RS-00035674		Yes
Location		Unexpected Effects CBI?
Release 2		Explanation
Field Test Report		
Final	•	
Nas any planted material harvested?		* Dalatarious Effacts
Yes	•	Ver
Harvested Completion Date		Deleterious Effects CB12
Mar 22, 2023	苗	
low was it terminated?		Deleterious Effects Data
Both	•	This is my data
n-field Termination Completion Date		
Mar 22, 2023	苗	
n-field Termination Description		
We destructed it in the field.		
	1.	
low was off-field terminated material disposed?		
Both (some of each)	•	
	_	Cancel
MENT OF AGRICULTURE		Cancel
Ment of Agriculture Release 2 - 785	90 - He	Cancel Cancel About APH
MENT OF AGRICULTURE Release 2 - 789	90 - He	Cancel Cancel About APH
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000)0 - H	Cancel Cancel About APH
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 tored Quantity CBI?	90 - He	Cancel Cancel About APH
MET Release 2 - 789 Conference of control Stored or contained quantity 12.000 tored Quantity CBI? Stored Linite	90 - He	Cancel Cancel About APH
MENT OF AGRICULTURE Release 2 - 785 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds	90 - He	Cancel Cancel About APH
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type	90 - He	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 78S Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood	90 - He	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 78S Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood	- 00 - H(Cancel Cancel
MENT OF AGRICULTURE Release 2 - 78S Stored or contained quantity 12.000 Stored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material naced in etered)0 - H(Cancel Cancel
MENT OF AGRICULTURE Release 2 - 78S Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment	90 - H (•	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 788 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in storage It was a cool environment	90 - H (•	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora; It was a cool environment Off-field Destruction Date	90 - H (• •	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment Off-field Destruction Date Mar 22 2023	90 - H • •	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 Stored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment Off-field Destruction Date Mar 22, 2023 Off-field Description	30 - H € • •	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 789 Stored or contained quantity 12.000 Stored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment Off-field Destruction Date Mar 22, 2023 Off-field Destruction Description Wa destructed it off the field	90 - H • ge	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 788 Stored or contained quantity 12.000 Stored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment Off-field Destruction Date Mar 22, 2023 Off-field Destruction Description We destructed it off the field	90 - H € • ge #	Cancel Cancel
MENT OF AGRICULTURE Release 2 - 788 Stored or contained quantity 12.000 tored Quantity CBI? Stored Units Pounds Stored Material Type Wood Description of storage location and material placed in stora It was a cool environment Off-field Destruction Date Mar 22, 2023 Off-field Description We destructed it off the field Was any planted material destruced harves ¹⁰	∂0 - H ¢ • • • •	Cancel Cancel



APHIS 2000 Permit Application and Compliance Reporting

10. Select the Save button.

Pre-harvest Destruction Date				
Mar 22, 2023	曲			
Pre-harvest Destruction Description				
Description				
	le			A
Is any planting material still growing in the field?				
Yes	•			
How much planted material is still growing in the field,	in acres?			
13.000				
Still Growing Quantity CBI?				
Description of still growing material				
It's growing strong!				
	le			
Crop Observation 🕕				
Look's awesome!				F
			li	or
Comments				

- 11. To add data for additional release locations to this report, return to step 7 and repeat until you have added everything you need for your report.
- 12. To add any supporting documents with the report, select the Add Supporting Documents button.

	12	Add Supporting Documents
No records to display		



APHIS 2000 Permit Application and Compliance Reporting

13. In the new modal, select the Attachment Type drop-down arrow and choose Attachment.

Add Supporting Documents	
Instructions: Please upload your supporting documentation using the form below to signify the Attac CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	hment Type and
Attachment Type	•
CBI Version	•
	Cancel

14. Select the **CBI Version** drop-down arrow and choose the **CBI status** of the file you want to upload.

	×
E	Add Supporting Documents
	Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version.
	For each CBI-Included document, a CBI-Deleted version is also required.
	Attachment Type
14	CBI Version 💌
н.	Cancel



APHIS 2000 Permit Application and Compliance Reporting

15. Select the Upload Files button to browse your computer and select the file you want to upload.

Ŀ	Add Supporting Documents	
ŀ	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
cer	Attachment	le
sut	No CBI	
5	1 Upload Files Or drop files	
Y A	Cancel	

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.

16. Select the **Done** button.

Add Suppo	rting Documents
Instructions:	
U	bload Files
Report Attachment.txt 4 B	
1 of 1 file uploaded	16
Upload Files Or drop files	
	Cancel

17. Repeat steps 12-16 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- To preview a Report or Notice PDF prior to submission, see the View Report/Notice PDF Before Submission section of this Job Aid from the Table of Contents.
- 19. Select the I certify... checkbox.

APHIS 2000 Permit Application and Compliance Reporting

20. Select the **Submit** button.

	Certify & Submit
19	I, USDAeFile Applicant 2, hereby certify that the Field Test Reports (Annual or Final) submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Field Test Reports (Annual or Final), I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	20 Submit

Annual Field Test Report

Please Note: The Annual Field Test Report option is only available for multi-year release permits.

- 21. Select the Field Test Report drop-down and choose Annual.
- 22. Answer each question by selecting the option that corresponds to your answer.

[Test] Release - 3	8456 -	Calvert - Maryland (MD)
Report Summary		* Unexpected Effects
¥ RS-00056255		No
Location		Unexpected Effects CBI?
🕅 [Test] Release		✓
Field Test Report		Explanation
Annual (only applicable for multi-year permits)	•	Explanation
* Was any planted material harvested?		
Yes	•	* Deleterious Effects
* Harvested Completion Date		No
Jul 19, 2023	苗	Deleterious Effects CBI?
* How was it terminated?		✓ Deleterious Effects Data
Both	-	Data
In-field Termination Completion Date		Data
Jul 19, 2023	苗	
* In-field Termination Description		
Destroyed in Field Description		
* How was off-field terminated material disposed?	11	
All stored or contained	*	
Stored or contained quantity		
100.000		
Stored Quantity CBI?		
* Stored Units		

Note: The required questions will change depending on the answers you give. For example, if you indicate any materials were terminated in-field, two more required questions will appear on the screen.



APHIS 2000 Permit Application and Compliance Reporting

MENT OF AGRICULTURE		About APHI
[Test] Releas	se - 3456 - Calvert - Ma	aryland (MD)
How was off-field terminated material disposed?		
Both (some of each)		
Stored or contained quantity		
50.000		
ored Quantity CBI?		
•		
Stored Units		
Pounds	▼	
Stored Material Type		
Seed		
Description of storage location and material placed	in storage	
Storage location, material Description		
Off-field Destruction Date	li	
Jun 22, 2023	iii	
Off-field Destruction Description		
Incinerated at X facility		
	011100	Cancel
A F LANC FIGULATION OF MENT OF AGRICULTURE	3	Cancel S About AP
A Frank Hoatth Inspection of MENT OF AGRICULTURE [Test] Releas	3e - 3456 - Calvert - M	Cancel S About AP
A FTAILT FROM INSPECTION OF MENT OF AGRICULTURE [Test] Release Vas any planted material destroyed before harves	se - 3456 - Calvert - M	Cancel S About AP
AFT CALL TO CALL THE SPECTION OF A AENT OF AGRICULTURE [Test] Release Vas any planted material destroyed before harves Yes	se - 3456 - Calvert - M	Cancel S About AP
AENT OF AGRICULTURE [Test] Releas Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date	se - 3456 - Calvert - M	Cancel S About AP
AFT CALL FIGURE INSPECTION OF AENT OF AGRICULTURE [Test] Release Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023	se - 3456 - Calvert - M	Cancel S About AP
AFT CALL FIGURE INSPECTION OF AENT OF AGRICULTURE [Test] Release Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description	se - 3456 - Calvert - M	Cancel S About AP
AENT OF AGRICULTURE [Test] Releas Vas any planted material destroyed before harves Yes Pre-harvest Destruction Date Jun 22, 2023 Pre-harvest Destruction Description Terminated in Field prior to harvest	se - 3456 - Calvert - M	Cancel S About AP
MENT OF AGRICULTURE [Test] Releas Vas any planted material destroyed before harves Yes Pre-harvest Destruction Date Jun 22, 2023 Pre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field?	se - 3456 - Calvert - M	Cancel S About AP
Variation of AGRICULTURE [Test] Release Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes	se - 3456 - Calvert - M	Cancel S About AP
Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes fow much planted material is still arowing in the field?	se - 3456 - Calvert - M	Cancel S About AP
Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes fow much planted material is still growing in the field	se - 3456 - Calvert - M	Cancel S About AP
Vas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Pre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes tow much planted material is still growing in the field? Higrowing Duantity CRI2	se - 3456 - Calvert - M	Cancel S About AP
Vas any planted material destroyed before harves Yes Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes fow much planted material is still growing in the field? 1.000 II Growing Quantity CBI?	se - 3456 - Calvert - M	Cancel S About AP
Vas any planted material destroyed before harves Yes Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes Yes Yes Yes Yes Yes Yes Yes	errioc se - 3456 - Calvert - M st? • • • •	Cancel S About AP aryland (MD)
Ves	er - 3456 - Calvert - M	Cancel S About AP
MENT OF AGRICULTURE [Test] Release Nas any planted material destroyed before harves Yes Yre-harvest Destruction Date Jun 22, 2023 Pre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes How much planted material is still growing in the field? Yes How much planted material is still growing in the field? Yes How much planted material is still growing in the field 1.000 II Growing Quantity CBI? Description of still growing material Still growing	et (in acres?	Cancel S About AP
Vas any planted material destroyed before harves Yes Yes Yre-harvest Destruction Date Jun 22, 2023 Yre-harvest Destruction Description Terminated in Field prior to harvest s any planting material still growing in the field? Yes tow much planted material is still growing in the field? Yes tow much planted material is still growing in the field? Yes tow much planted material is still growing in the field? Yes tow much planted material still growing in the field? Yes tow much planted material is still growing in the field? Still growing Quantity CBI? Description of still growing material Still growing s monitoring for volunteers during the field test rec Yes	er + 100 se - 3456 - Calvert - M st? eld, in acres? quired?	Cancel S About AP



APHIS 2000 Permit Application and Compliance Reporting

23. Select the **Save** button.

TMENT OF AGRICULTURE				Abo	ut APHIS 🛛 A) Lsk
[Test] Rele	ease - 3456 - Ca	lvert - Mary	yland (MD))		
Yes	•					
* Monitor Start Date						
Jun 22, 2023	苗					
Monitor End Date						
Jun 22, 2023	苗					
Is monitoring for flowering during the field test	site required?					
Yes	•					
Did Flowering Occur?						
Yes	•					
Is flowering authorized under your authorizati	on?					
Yes	•					
Are you required to submit a flowering report?	,					
Yes	•					
Crop Observation (1)						
Crop Observations					1	
Comments					~~	
Optional Comments						•
				Cancel	Save	

24. An additional **Observations** section would appear if you answered "Yes" to **"Is monitoring for volunteers during the field test required?".** If you answered "No", proceed to step 32.



25. Select the + Add button.

APHIS 2000 Permit Application and Compliance Reporting

- × PARTMENT OF AGRICULTURE About APHIS [FL Loc] - 111111 - Howard - Maryland (MD) ٠ * Description of still growing material Description Crop Observation 0 Obs Comments Comments 25 Observations + Add No Records Found Save Cancel
- 26. Select the **Observation Date** field and use the calendar pop-up to enter your observation date.

* Self Reporting	* Observation Date
SR-0000106435	Mar 22, 2023 📸 26
Units	* Number of Volunteers
per 100 sq. ft.	 ▼ 5 28
Monitored Area (in acres)	Number of Volunteers CBI
3.000	Comments
Action Taken	Comments 29
Actions	

APHIS 2000 Permit Application and Compliance Reporting

- 27. Select a unit of measure in the **Units** drop-down field. Note: If "per field" is selected, you must include the **Monitored Area (in acres)** along with the observation. If another value is selected in the Units drop-down, the Monitored Area field is optional.
- 28. Enter the Number of Volunteers (per unit indicated in step 26) located during the observation.
- 29. Describe the Action Taken and any Comments about the observation.
- 30. Select the Save button.

* Colf Departing	t Observation Date	*
SR-0000106435	Mar 22, 2023	
Units	* Number of Volunteers	
per 100 sq. ft.	▼ 5	
Monitored Area (in acres)	Number of Volunteers CBI	
3.000	Comments	
Action Taken	Comments	.dd
Actions		le la
	4	
		÷.

31. Repeat steps 25-30 to add additional observation entries for the monitoring period, if applicable.



APHIS 2000 Permit Application and Compliance Reporting

	[FL Lo	oc] - 111111 -	Howard - N	laryland (I	MD)		
			le				*
rop Observation 🕕							
Obs							tet
							5
omments							
Comments							
							é –
Observa # Volunteers	itions Obs. Date	Units	Monitored Ar	Action Taken	Comments	+ Add	e A
Observa # Volunteers 5	tions Obs. Date 3/21/2023	Units per 100 sq. ft.	Monitored Ar 3	Action Taken Actions	Comments Comments	+ Add	A

33. In the Supporting Documents section, select the Add Supporting Documents button.

	33	Add Supporting Documents
No records to display		



APHIS 2000 Permit Application and Compliance Reporting

34. In the new modal, select the Attachment Type drop-down arrow and choose Attachment.

Г	Add Supporting Documents	
F G F	nstructions: Please upload your supporting documentation using the form below to signify the A CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	ttachment Type and
	Attachment Type	•
	CBI Version	•
		Cancel

35. Select the CBI Version drop-down arrow and choose the CBI status of the file you want to upload.

Г	Add Supporting Documents	٦
I	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
L	Attachment Type	I
35	CBI Version	
L	Cancel	



APHIS 2000 Permit Application and Compliance Reporting

36. Select the Upload Files button to browse your computer and select the file you want to upload.

	, <i>,</i>	×
	Add Supporting Documents	
	Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type and CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.	
cer	Attachment 🗸	led
sut	No CBI	ł
36		
A Y	Cancel	

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.

37. Select the Done button.

Instructions:			
L	Ipload Files		
Report Attachment.txt 4 B			- 0
1 of 1 file uploaded		37	Done

38. Repeat steps 33-37 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- To preview a report or notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 40. Select the I certify... checkbox.



APHIS 2000 Permit Application and Compliance Reporting

41. Select the **Submit** button.

	Certify & Submit
40	I, USDAeFile Applicant 2, hereby certify that the Field Test Reports (Annual or Final) submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Field Test Reports (Annual or Final), I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	41 Submit

42. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.



APHIS 2000 Permit Application and Compliance Reporting

Create Volunteer Monitoring Report/No Monitoring Report (Permit Only)

You, the responsible person or application preparer, want to create a Volunteer Monitoring Report. Volunteer Monitoring Reports are often required for permits that include a release. An authorization's supplemental permit conditions will outline the types of reports required for each permit.

Instructions:

- 1. Log into APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Permit#: 1	JTH - 0000032610 Pr 24-PRM3LA1	ogram: BRS B	RS-Permit-Releas	4	View Details	More Actions ▼
Permittee Ron Swanson	Regulated Article Glycine max	Issued 12/12/2019	Effective 01/03/2019	Expires 01/03/2020	Statu:	ed

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your permit type.

Report & Notice Overview	• View Reports/Notices	5
Reports/Notices: To create submit or view your reports and notices	cos, solart the View	
Reports/Notices button. The required reports fo	r this authorization are listed	
Required Reports: Pre-Planting/Release Notic	e, Planting/Release Report, Pre-	
Flowering Notice, Pre-Harvest/Pre-Destruct Not Monitoring Report, and Cleaning (Return to Ger	tice, Field Test Report, Volunteer neral Use) Notice.	

6. Scroll to the Volunteer Monitoring Reports section and select the + Add button.

Volunteer Monitoring Reports		6 + Add + Add via XML
	No records to display	

7. If monitoring occurred, proceed to step 8. If no monitoring occurred, proceed to step 33.



APHIS eFile Job Aid APHIS 2000 Permit Application and Compliance Reporting

If Monitoring Occurred

8. In the Location Details section, select the **Add Monitoring button** for the associated release site. Only locations with submitted planting/release reports will be available for Volunteer Monitoring reporting.

Location Details for	AUTH - 0000291314	Return to Summary
Q		
[Test] Release - 3456 - Calvert - Maryland (MD)	Reports	8 Add Monitoring No Monitoring Occurred
		No Records Found

- 9. Select the Final Volunteer Monitoring Report? drop-down arrow and choose Yes or No.
- Select the Monitoring Period Start field and use the calendar pop-up to enter your monitoring start date and select the Monitoring Period End field and use the calendar pop-up to enter your monitoring end date.

[Test] Rel	>	< .e
[1001] 1101		
*Report Summary	Release Record ID	ł
PRS-00045798	[Test] Release	1
* Monitoring Period Start	* Final Volunteer Monitoring Report ?	
*Monitoring Period End	Comments	ľ
	iii	1
	Cancel Save	

- 11. Select the **Comments** field and enter any **additional comments** into the text box.
- 12. Select the Save button.



APHIS 2000 Permit Application and Compliance Reporting

13. In the Observations section, select the **+ Add** button.

	C Observations	13 + Add
		No Records Found
17	Self Reporting SR-0000106466 UnitsNone	* Observation Date * Observation Date 14 * Number of Volunteers 1 Vumber of Volunteers 0 15
18	Monitored Area (in acres) Action Taken	Comments

- 14. Select the Observation Date field and use the calendar pop-up to enter the observation date.
- 15. Select the **Number of Volunteers** field and enter the **number of volunteers**. *Note: If there were no volunteers found during monitoring, enter the number 0.*
- 16. Select the Units drop-down arrow and choose your unit. Note: If "per field" is selected, you must include the Monitored Area (in acres) along with the observation. If another value is selected in the Units drop-down, the Monitored Area field is optional.
- 17. Select the **Action Taken** field and enter your **actions taken regarding the volunteers**. *Note: This field is required for all observations where the number of volunteers is greater than zero.*
- 18. Select the **Comments** field and enter any **comments** into the text box.
- 19. Select the Save button.
- 20. Repeat steps 13-19 for all observations conducted during the monitoring period indicated in step 9.
- 21. Select the Cancel button.
- 22. To report another monitoring period and observations for the same release site, select the Add Monitoring button associated with your same release site and repeat steps 8-21. You may also select the Add Monitoring button for a different release location and repeat the same steps.

USDA APHIS eFile Job Aid APHIS 2000 Permit Application and Compliance Reporting

23. In the Supporting Documents section, select the Add Supporting Documents button.



24. In the new window, select the Attachment Type and CBI Version drop-down options.

Add Supporting Documents
Instructions: Please upload your supporting documentation using the form below to signify the Attachment Type ar
CBI Version. For each CBI-Included document, a CBI-Deleted version is also required.
Attachment Type
CBI Version
Cancel

Note: If you originally indicated there would be no CBI on your application, selecting the **No CBI** status for your document(s) will not protect any CBI in the attachment.

- 25. Browse your computer and select the file you want to upload.
- 26. Repeat steps 23-25 until all your supporting documents have been uploaded.

Note: If you are uploading a file that contains CBI, you must also upload a CBI-Deleted version of the file.

- 27. To preview a report or notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.
- 28. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit
28	 I, USDAeFile Applicant 2, hereby certify that the Volunteer Monitoring Report submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Volunteer Monitoring Report, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	29 Submit

- 29. Select the Submit button.
- 30. To access a PDF copy of your submitted report or notice, see the <u>View Report/Notice PDF After</u> <u>Submission</u> section of this Job Aid.

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If No Monitoring Occurred

31. In the Location Details section, select the No Monitoring Occurred button associated with the

release site where no monitoring occurred.

Q		
asdf - 12345 - Wood - Ohio (OH)	Reports	Add Monitoring No Monitoring Occurred
	asdf - 12345 - Wood - Ohi	o (OH)
No Monitoring Report	Release Record ID	

- 32. Select the **No Monitoring Date** field and use the calendar pop-up to enter the either **today's date** or the **date when no monitoring occurred** because of environmental condition or design protocols.
- 33. Select the Reason for No Monitoring field and enter the reason you did not monitor.
- 34. Select the Save button.
- 35. To report another period where no monitoring occurred for the same release site, select the No Monitoring Occurred button associated with your same release site and repeat steps 33-35. You may also select the No Monitoring Occurred button for a different release location and repeat the same steps.
- 36. To upload supporting documentation, proceed with steps 23-25.
- 37. To preview a report or notice PDF prior to submission, see the <u>View Report/Notice PDF Before</u> <u>Submission</u> section of this Job Aid from the Table of Contents.



38. In the Certify and Submit section, select the I certify... checkbox.

	Certify & Submit
38	 I. USDAeFile Applicant 2, hereby certify that the Volunteer Monitoring Report submitted to APHIS is true and accurate to the best of my knowledge and belief. If there are any changes to the information disclosed in this Volunteer Monitoring Report, I will contact APHIS. WARNING: Once you certify and submit, the report will no longer be editable.
	39 Submit
39. 3	Select the Submit button.

View Report/Notice PDF Before Submission

You, the responsible person or application preparer, want to view the PDF of a Self-Report that has been drafted but not submitted.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Permit#: 12	24-PRM3LA1	ogram bro b		4	View Details	More Actions▼
Permittee Ron Swanson	Regulated Article Glycine max	Issued 12/12/2019	Effective 01/03/2019	Expires 01/03/2020	Status	ad

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your authorization type.

		5
• Reports/Notices:		
To create, submit, or view your reports and notices	s, select the View	
Reports/Notices button. The required reports for the	nis authorization are listed	
below.		
Required Reports: Pre-Planting/Release Notice,	Planting/Release Report, Pre-	
Elowering Notice Pre-Harvest/Pre-Destruct Notice	e, Field Test Report, Volunteer	
rionolling rouce, rio ridivestri re-Destruct notice		



APHIS 2000 Permit Application and Compliance Reporting

6. Select the CBI version hyperlink associated with the report PDF you want to view.

Report & Notices S	Summary - AUTH - 000023	37171		Bac	k to Authoriza	
ective Date: /2023		A	pplication Type:			
ixpiration Date:		P 1:	Permit/Notification Number: 123-837LGJA			
rganism: usa acuminata			Movement Type: Interstate Movement and Release			
quired Report Submissi anting/Release Reports du ease. nal Field Test Reports due i thers as specified in the Su	on Date(s): e the 15th following the month of Plar 6 months after the Expiration Date. pplemental Permit Conditions.	R nting/Environmental P st	equired Reports: lanting/Release Report, Field Te pecified in the Supplemental Per	st Report, Volunteer Monitoring Repor mit Conditions	t and others	
Pre-Planting/Pro	e-Release Notices				+ /	
Name	Status	Submitted Date	PDF	PDF		
RS-00035651	Unsubmitted		сві 6	CBI-Deleted	Å	
RS-00035627	Unsubmitted		CBI	CBI-Deleted	Å	
RS-00035620	Unsubmitted		CBI	CBI-Deleted	Å	
Show: 10 V		Page 1 of	b		Total reco	
. Complet	e Form	Does This App	olication Contain CBI —			
eview the form on thi equired fields to prep- Ve'll save your change	s page and fill out the are your document. es as you fill it out.	СВІ				
Once you've finished, select next to preview your document.		APPLICAN	T INFORMATION			
		Application	Stage			

7 Next Applicant Mailing Street
555 Fresh Address Drive

7. A new Document Generation tab will open. Select the Next button to proceed with generating a PDF preview of the report.

Application Status Issued Applicant Name Ron Swanson Organization Leslie Knope Account LLC

Note: This view does not allow you to add or edit data.



APHIS 2000 Permit Application and Compliance Reporting

8. View the PDF and then **close the window**.

Note: Do NOT save the PDF. By selecting Save, the unfinished version of the PDF will be saved into the Supporting Documents section. To download a local copy of the unsubmitted report, right click the on-screen document preview and select "Save as...".

 APHIS CARPOL - Job Aids - Folde × ▲ APHIS eFile C ← → C ▲ https://uatna11.springcm.com/atla 	Overview Training_W 🗙 🌨 A as/doclauncher/eos/Notice%2	pplication Attachment Edit ×		ci × + ystem=Salesfor	
• • P	Previewing: BRS Noti	ce Template			
2 Preview and Save			CBI-Deleted Copy	Authorization	
document and confirm that form fields and information has been successfully included. If you need to adjust anything, click the Back button below to return to the	and confirm that form fields and and confirm that form fields and and seen successfully fyou need to adjust anything, ack hutton below to return to the BIOTECHNOLOGY REGULATORY SERVICE Planting/Release Report				
form. If your document looks ready to go, click the Save button to finalize and store the document.	1. NAME, ADDRES APPLICANT Name: Organization Address:	Test Applicant1 eFile USDA Account 111 Main Street,	IIII Interstate Movement Interstate Movement and Release Release	1	
	Day Telephone: Fax:	Fairfax, Virginia, 22030 (345) 232-6767	3. PURPOSE OF PERMIT	4. PERMIT V/	
	Alternate Email:	deral.com	Pharmaceutical Product Phytoremediation Traditional	Expiration D	
	5. CONFIDENTIAL Does this applicati CBI Justification: for	BUSINESS INFORMATION VERIFIC ion contain CBI? X Yes D No dgdf	ATION (CBI)		
BACK SAVE	6. REGULATED AR Scientific Name:	TICLE Amelanchier laevis			



APHIS 2000 Permit Application and Compliance Reporting

View Report/Notice PDF After Submission

You, the responsible person or application preparer, want to view or download a Report or Notice that you have submitted.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXXX) into the search bar.
- 4. Select the View Details button.

Bermit#: 1	JTH - 0000032610 Pr 24-PRM3LA1	ogram: BRS B	RS-Permit-Release	4 View	v Details	More Actions▼
Permittee Ron Swanson	Regulated Article Glycine max	Issued 12/12/2019	Effective 01/03/2019	Expires 01/03/2020	Status	d

5. Scroll to the Report & Notice Overview section and select the View Report/Notices button.

Note: The grey text box will display which reports are minimally required based on your authorization type.

Report & Notice Overview	• View Reports/Notices	5
Reports/Notices: To create submit or view your reports and police	res select the View	
Reports/Notices button. The required reports for below.	r this authorization are listed	
Required Reports: Pre-Planting/Release Notic Flowering Notice, Pre-Harvest/Pre-Destruct Not Monitoring Report, and Cleaning (Return to Ger	e, Planting/Release Report, Pre- tice, Field Test Report, Volunteer neral Use) Notice.	



APHIS 2000 Permit Application and Compliance Reporting

6. Select the CBI version hyperlink associated with the Self Report you have submitted and want to

view.

Note: For Planting/Environmental Release Reports and Volunteer Monitoring Reports, it will take approximately 15 minutes after submission for the documents to become available. Reports containing larger amounts of data may take several hours to become available.

Report & Notices Summ	ary - AUTH - 000023717	1				Back to Authorization		
Effective Date: 3/8/2023			Application New	on Type:				
Expiration Date: 3/8/2025			Permit/Notification Number: 123-837LGJA					
Organism: Musa acuminata				Movement Type: Interstate Movement and Release				
Required Report Submission Date(s): - Planting/Release Reports due the 15th following the month of Planting/Environmental Release. - Final Field Test Reports due 6 months after the Expiration Date. - Others as specified in the Supplemental Permit Conditions.				Required Reports: Planting/Release Report, Field Test Report, Volunteer Monitoring Report and others as specified in the Supplemental Permit Conditions + Addr				
Name	Status	Submitted Date		PDF	PDF			
RS-00035651	Submitted	03/20/2023, 12:19 PM	1	CBI	CBI-Deleted	1		
RS-00035627	Unsubmitted			CBI	CBI-Deleted	6 × ±		
RS-00035620	Unsubmitted			CBI	CBI-Deleted	× 🗄		
Show: 10 V		Image	I of 1			Total records: 3		

7. For Planting/Release and Volunteer Monitoring reports, which store static PDF copies of data submitted over time, the report PDF will open in a new tab. You may view the document in the window or select the **Download** button in the top right to save a local copy.



8. Field Test Reports and notice PDFs are generated for each submission. In the new tab, select the **Next** button.


APHIS 2000 Permit Application and Compliance Reporting

9. When the preview opens, review the file in the tab. To download a copy, right-click on the PDF

preview and choose Save as...



10. Save the file as a PDF to the location of your choice.

Respond to Compliance Incident Proceedings

APHIS has requested either more information or specific mitigation/compliance response actions from you, the responsible person or application preparer, in relation to a compliance incident under an authorization. As a result, you need to submit documents to APHIS regarding the incident.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXX) into the search bar.
- 4. Select the View Details button.

Ref#: AUTH - 0000032610 Program: BRS BRS-Permit-Release Permit#: 124-PRM3LA1				View Details		More Actions
Permittee	Regulated Article	Issued	Effective	Expires	Status	s
Ron Swanson	Glycine max	12/12/2019	01/03/2019	01/03/2020		ed



APHIS 2000 Permit Application and Compliance Reporting

5. Scroll to the Notes and Attachments section and select the CI-000XXX hyperlink.

AUTH - 0000017043			
NAME	DESCRIPTION	MODIFIED↓	3 ITEMS
📙 CI-000668 🧲 5		6/3/2019 7:56 AM	
IN-0000001087		6/3/2019 7:35 AM	
Internal Documents		4/18/2019 8:39 AM	

6. Select the **Responsible Party Documents folder hyperlink**.

CI-	-000668 A	UTH - 0000017043	CI-000668			
NA	AME		DE	SCRIPTION	MODIFIED ↓	1 ITEM
	Responsible F	Party Documents	6		6/3/2019 7:56 AM	

7. Select the Upload Arrow button.

C	Responsible Party Documents	AUTH - 0000017043 CI-000668 Responsible Party Documents			
2	NAME	DESCRIPTION	MODIFIED ↓		0 ITEMS
	No Items				Ŵ
			7	Upload	<u>1</u> .

- 8. Browse your computer and select your files.
- 9. You will receive a message that your files have uploaded successfully.

Upload Complete!		— 1
eFileTest.docx	11.6 KB	~

Provide Documentation for Inspection

APHIS has requested more information from you, the responsible person or application preparer, in relation to an inspection under an authorization. As a result, you need to submit documents to APHIS.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXX) into the search bar.



APHIS 2000 Permit Application and Compliance Reporting

4. Select the View Details button.

Breit: AUTH - 0000032610 Program: BRS BRS-Permit-Releas					View Details	More Actions ▼
Permittee	Regulated Article	Issued	Effective	Expires	Status	s
Ron Swanson	Glycine max	12/12/2019	01/03/2019	01/03/2020		ed

5. Scroll to the Notes and Attachments section and select the IN-00000XXXXX hyperlink.

AUTH - 0000017043			
NAME	DESCRIPTION	MODIFIED ↓	3 ITEMS
CI-000668		6/3/2019 7:56 AM	
IN-000001087 5		6/3/2019 7:35 AM	
Internal Documents		4/18/2010 8:39 AM	

6. Select the Applicant Documents folder hyperlink.

NAME		DESCRIPTION	MODIFIED ↓	2 ITEMS
Applicant Documents			4/13/2021 1:49 PM	

7. Select the Upload Arrow button.

C Applicant Documents	AUTH - 0000142323 + IN-0000010556 + Applicant Documents			
A NAME	DESCRIPTION	MODIFIED ↓		1 ITEM
Noltems			7	·

- 8. Browse your computer and select your files.
- 9. You will receive a message that your files uploaded successfully.

Upload Complete!		—
eFileTest.docx	11.6 KB	~

Access Inspection Results Letter

APHIS has shared with you, the responsible person or application preparer, the results of an inspection conducted under an authorization. As a result, you may view or download a copy of the results.

Instructions:

- 1. Login to APHIS eFile.
- 2. Select the My Activity tab.
- 3. Enter your Authorization number (AUTH-00000XXXX) into the search bar.



APHIS 2000 Permit Application and Compliance Reporting

4. Select the View Details button.

Permit#: 12	RS-Permit-Release	4	View Details	More Actions▼		
Permittee	Regulated Article	Issued	Effective	Expires	Status	ed
Ron Swanson	Glycine max	12/12/2019	01/03/2019	01/03/2020	Issue	

5. Scroll to the Notes and Attachments section and select the IN-00000XXXXX hyperlink. Notes and Attachments

AUTH - 0000017043			
NAME	DESCRIPTION	MODIFIED ↓	3 ITEMS
CI-000668		6/3/2019 7:56 AM	
IN-000001087 5		6/3/2019 7:35 AM	
Internal Documents		4/18/2019 8:39 AM	

6. Select the Applicant Documents folder hyperlink.

	DESCRIPTION	MODIFIED 4	2 ITEMS
Documents 6		4/13/2021 1:49 PM	
Documents 6		4/13/2021 1:49 PM	

7. To download a copy, select the checkbox associated with the desired file.

Note: Depending on your organization's firewall settings, these buttons may not be available. You may also select the name of the file, which will open the document in a new window. If you elect to use this option, find and select the **Download** button to save the file to your computer.

8. Select the **Download as PDF** button.



9. The file will save to your computer.

APHIS 2000 Permit Application and Compliance Reporting

Thank you for using APHIS eFile!

We hope this guide helps you navigate, submit, and manage authorizations and compliance reports in APHIS eFile!

For Login.gov Support:

To learn more about Login.gov accounts or transitioning your USDA eAuthentication account, please visit the link below.

FAQ: https://www.eauth.usda.gov/eauth/b/usda/faq?gid=PublicCustomer

For APHIS eFile Technical Support:

For technical support regarding APHIS eFile, please use the Help Request Wizard available on the Get Help tab in APHIS eFile. This will provide on-screen instructions for self-service and automatically send a ticket to the correct team for technical support if needed.

Web: <u>https://efile.aphis.usda.gov/s/get-help</u>

For Assistance with BRS Authorizations and Reports:

For questions and help with Biotechnology Regulatory Services (BRS) authorizations and compliance reports, please contact the Animal Plant Health Inspection Service (APHIS) BRS support staff.

BRS Authorizations Team: BRSPermits@usda.gov

BRS Compliance Team: <u>BRSCompliance@usda.gov</u>